

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
---	--

SECRETARY

04 AUG 1

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Investment Company Institute			
2. Address <input type="checkbox"/> Check if different than previously reported 1401 H Street, NW, Suite 1200			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC 20005			
4. Contact Name Lawrence R. Maffia	Telephone (202) 326-5857	E-mail (optional)	5. Senate ID 21028-
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID 3111700

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-I
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ <u>2,700,000</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA def</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6 Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 1 Internal Revenue Code</p>
---	--

Signature _____

Printed Name and Title _____

LD-2 (REV. 6/98)

Registrant Name Investment Co. Institute Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the :
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code
information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Bankruptcy Reform - S. 1920; H.R. 975

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
David Kemp	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rev. 6/98)

Page _

Investment Co. Institute self
Registrant Name _____ Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

SEC Appropriation & Authorization - H.R. 2673; H.R. 4754

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Daniel F.C. Crowley	
David Kemp	
Dean Sackett	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rev.6/98)

Page _

Registrant Name Investment co. Institute Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Effects on Mutual Fund Holdings - S. 1508; H.R. 2575

Hedge Fund Regulation

Market Structure

Mutual Fund Regulation - H.R. 2179; H.R. 2420; H.R. 4505; S. 1822; S. 1958; S. 2497

Capital Access - H.R. 3170

Stock Option Accounting - H.R. 3574

Regulatory Relief - H.R. 1375; Financial Literacy - S. Res. 316; H. Res.

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate

U.S. House of Representatives

Department of Treasury

Executive Office of the President

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Daniel F.C. Crowley	
Julie Domenick	
Dean R. Sackett, III	
Donald C. Auerbach	Professional Staff Member, Office of Carolyn Ma

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rev. 6/98)

Page .

Registrant Name Investment Co. Institute Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

Investment Advice - H.R. 1000; S. 1698

IRA Distributions - H.R. 7; S. 2474; H.R. 1779

IRA/Pension Reform - S. 2263; S. 2424; H.R. 1776; H.R. 2458; H.R. 4078; H.R. 4101

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. Senate

U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Daniel F.C. Crowley	
David Kemp	
J. Michael Stern	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rev. 6/98)

Page ..

Registrant Name Investment Co. Institute Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Capital Gains Distributions - H.R. 1989; H.R. 496
Tax Technical Corrections - H.R. 3654; S. 1984
Foreign Currency Conversions - H.R. 4520; S. 1637

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Daniel F.C. Crowley	
J. Michael Stern	
David Kemp	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rev.6/98)

Page _

Registrant Name Investment Co. Institute Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide the information as requested. Attach additional page(s) as needed.

15. General issue area code TRD (one per page)

16. Specific lobbying issues

Financial Services Trade Agreements - S. 2610; H.R. 4759
Investment Competitiveness - H.R. 2896; H.R. 4520

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Daniel F.C. Crowley	
J. Michael Stern	
David Kems	
Dean R. Sackett, III	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 8/07/2004

Printed Name and Title Lawrence R. Maffia, Executive Vice President & Chief Operating Officer

Form LD-2 (Rev. 6/98)

Page 1