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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name J.P. Morgan Chase & Co.			
2. Address <input type="checkbox"/> Check if different than previously reported 270 Park Avenue			
3. Principal Place of Business (if different from line 2) New York NY 10017 City: State/zip (or Country)			
4. Contact Name Bridget Lawless	Telephone (212) 622-3306	E-mail (optional) BRIDGET.LAWLESS@JPMCHAS	5. Senate ID # 25807-12
7. Client Name <input checked="" type="checkbox"/> Self Self			6. House ID # 31280000

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>2,880,960</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expected accounting method. See instructions for description of options.
	<input type="checkbox"/> Method A. Reporting amounts using LDA definitive accounting method.
	<input type="checkbox"/> Method B. Reporting amounts under section 6033(c) Internal Revenue Code
	<input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature Bridget Lawless Date 2/11/04

Printed Name and Title Bridget Lawless, Vice President

LD-2 (REV. 4/03)

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Registrant Name J.P.Morgan Chase & Co. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

H.R. 6, Energy Policy Act of 2003; S. 1005, Energy Policy Act of 2003 -- oppose amendments to the Commodity Exchange Act; oppose new regulatory requirements regarding derivatives trading; support record keeping requirements for derivatives trading  
  
Mutual Funds: S.1971 A bill to improve transparency relating to the fees and costs that mutual fund investors incur and to improve corporate governance of mutual funds; S.1958 A bill to prevent the practice of late trading by mutual funds, and for other purposes; S.1822 A bill to require disclosure of Financial relationships between brokers and mutual fund companies and of certain brokerage commissions paid by mutual fund companies (see additional pages)

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Bridget Lawless* Date 02/11/04

Printed Name and Title Bridget Lawless, Vice President

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Registrant Name J.P.Morgan Chase & Co. Client Name Self

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16. Specific lobbying issues

H.R.2420 Mutual Funds Integrity and Fee Transparency Act of 2003: Support overall effort and direction to improve transparency corporate governance of mutual funds; continue to monitor and review possible issues related to implementation and unintended consequences  
  
H.R. 1375, Financial Services Regulatory Relief Act of 2003 -- support prompt enactment; support inclusion in Senate bill (not yet introduced) of provisions regarding cross-marketing and across-state-border mergers of uninsured banks (see additional pages)

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

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Susan L. Meade	
Cory N. Strupp	

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*R. ...*  
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Signature *Bridget Lawless* Date           

Printed Name and Title Bridget Lawless, Vice President

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16. Specific lobbying issues

H.R.2043 United States Financial Policy Committee For Fair Capital Standards Act: To establish a mechanism for developing uniform United States positions on issues before the Basel Committee on Banking Supervision at the Bank for International Settlements, to require a review on the most recent recommendation of the Basel Committee for an accord on capital standards, and for other purposes -- support overall direction of Basel II and the framework for credit and operating risk as a Pillar 1 charges, technical concerns related to the technicals and implementation remain (see additional page)

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U.S. Senate

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Cory N. Strupp	

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*R. Allen*

Signature *Bridget Lawless* Date           

Printed Name and Title Bridget Lawless, Vice President

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16. Specific lobbying issues

Tying -- support amendment of the Bank Holding Company Act (BHCA) to allow bundling of products and services; support repeal of anti-tying provisions in the BHCA

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

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Signature Bridget Lawless Date 02/11/04

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Registrant Name J.P.Morgan Chase & Co. Client Name Self

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15. General issue area code BAN (one per page)

16. Specific lobbying issues

H.R. 2622, Fair and Accurate Credit Transactions Act of 2003; S. 1753, National Consumer Credit Reporting System Improvement Act of 2003 -- support reenactment of expiring provisions that preempt state law; support prompt enactment  
H.R.1474 Check Clearing for the 21st Century Act, S.1334 Check Truncation Act of 2003, became Public Law 108-100 on 10/28/2003: supported enactment of legislation which will improve the domestic check collection and payment system and facilitate check truncation by authorizing substitute checks  
(see additional page)

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

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L. Thomas Block	
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Susan L. Meade	
Cory N. Strupp	

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*Ronald L. ...*

Signature  Date           

Printed Name and Title Bridget Lawless, Vice President

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15. General issue area code BAN (one per page)

16. Specific lobbying issues

Deposit Insurance (S. 98, HR 2673) - Legislation to merge the bank and thrift deposit insurance funds, give the FDIC more flexibility in charging premiums, and replace the minimum ratio of reserves to insured deposits  
Interest on Corporate Checking (S.1967, HR 859): would give the Treasury Department and Federal banking regulators two years to issue joint rules on which accounts could pay interest and which types of financial firms could offer them  
GSEs - S. 1656, HR 2575 - legislation to revamp regulation of the housing government sponsored enterprises

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U.S. House of Representatives  
U.S. Senate

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Cory N. Strupp	

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Signature Bridget Lawless Date 02/11/04

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

National Employee Savings and Trust Equity and Guarantee Act (Grassley); S. 1637, Jumpstart Our Business Strength (JOBS) Act of 2003 -- support grandfather of existing corporate-owned life insurance (COLI) policies from any change in tax treatment  
  
ERISA excise tax -- support amendment of ERISA and the Internal Revenue Code to allow cure of inadvertent prohibited transactions without incurring federal excise tax

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

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L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature

*Richard L. ...*

Date

02/11/04

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Bridget Lawless, Vice President

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Registrant Name J.P.Morgan Chase & Co. Client Name Self

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15. General issue area code CPT (one per page)

16. Specific lobbying issues

Patent law reform -- support amending the patent law to provide additional protections against false or frivolous patent claims; support funding for the Patent and Trademark Office equal to the full amount of fees collected in any year

17. House(s) of Congress and Federal agencies contacted  Check if None


U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

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L. Thomas Block	
Gayle C. Jennings	
Susan L. Meade	
Cory N. Strupp	

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*R. S. H. P.*

Signature  Date \_\_\_\_\_

Printed Name and Title Bridget Lawless, Vice President

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Registrant Name J.P.Morgan Chase & Co. Client Name Self

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15. General issue area code TOR (one per page)

16. Specific lobbying issues

H.R. 1115, Class Action Fairness Act of 2003; S. 274, Class Action Fairness Act of 2003; S. 1751, Class Action Fairness Act of 2003 -- oppose requirement of notice to government officials before proposed settlement could become final; support prompt enactment

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

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L. Thomas Block	
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Susan L. Meade	
Cory N. Strupp	

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Signature

*Ronald [Signature]*  
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02/11/04

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Bridget Lawless, Vice President

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Registrant Name J.P. Morgan Chase & Co. Client Name Self

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Cory N. Strupp

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of B (city and state or cc

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registrant, affiliated organization

Signature Bridget Lawless Date 02/11/04

Printed Name and Title Bridget Lawless, Vice President

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