

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**AMERICAN PHYSICAL THERAPY ASSOCIATION**

2. Address:

1111 NORTH FAIRFAX STREET, ALEXANDRIA, VA 22314

3. Principal place of business (if different from line 2):

4. Contact Name: DAVE MASON

Telephone: 7037063160

E-mail (optional): davemason@apta.org

Senate ID #: 3093-12

House ID #: 32383000

7. Client Name: ☒ Self

## TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 857,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

S 965 - Emergency supplemental for Iraq and Afghanistan; includes funding for remaining state SCHIP shortfalls FY 2007. S 1224 - SCHIP Reauthorization. HR 3043/ S 1710- Labor/HHS/Ed FY2008 appropriations. HCR 99 (110)/SCR 21-FY2008 Budget resolution. HR 1591-Emergency supplemental for Iraq and Afghanistan; includes funding for remaining state SCHIP shortfalls for FY2007.

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)

HOUSE OF REPRESENTATIVES

Health & Human Services, Dept of (HHS)

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DRUMMOND-DYE, ROSHUNDA

Covered Official Position (if applicable): N/A

Name: FERGUSON, KAREN

Covered Official Position (if applicable): N/A

Name: LEE, GAYLE

Covered Official Position (if applicable): N/A

Name: MASON, GLEN DAVID

Covered Official Position (if applicable): N/A

Name: MATLACK, MICHAEL

Covered Official Position (if applicable): N/A

Name: MOORE, JUSTIN

Covered Official Position (if applicable): N/A

Name: REITER, RACHEL

Covered Official Position (if applicable): N/A

Name: WARREN, THOMAS

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: EDU (one per page)

16. Specific lobbying issues:

HR 2204 - To Amend the Higher Education Act. Reauthorization of Allied Health Professional Education Program under title VII of the Public Health Services Act. S 1159/ HR 526 / HR 627/ HR 0821- Provide full funding for IDEA. S 620 / HR 1317- Demonstration project to train unemployed workers for employment as health care professionals. S 605 Allied Health Reinvestment Act. S 1642 - Amend Higher Education Act.

17. House(s) of Congress and Federal agencies contacted:  
Education, Dept of  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DRUMMOND-DYE, ROSHUNDA  
Covered Official Position (if applicable): N/A  
Name: FERGUSON, KAREN  
Covered Official Position (if applicable): N/A  
Name: LEE, GAYLE  
Covered Official Position (if applicable): N/A  
Name: MASON, GLEN DAVID  
Covered Official Position (if applicable): N/A  
Name: MATLACK, MICHAEL  
Covered Official Position (if applicable): N/A  
Name: MOORE, JUSTIN  
Covered Official Position (if applicable): N/A  
Name: REITER, RACHEL  
Covered Official Position (if applicable): N/A  
Name: WARREN, THOMAS  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

HR 633 - Require lobbyists to disclose candidates, leadership PACs, and party committees for whom they collect or arrange contributions. S 1 - Legislative Transparency and Accountability Act of 2007. S 88 - Increase penalty for failure to comply with lobbying disclosure requirements.

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DRUMMOND-DYE, ROSHUNDA  
Covered Official Position (if applicable): N/A  
Name: FERGUSON, KAREN  
Covered Official Position (if applicable): N/A  
Name: LEE, GAYLE  
Covered Official Position (if applicable): N/A  
Name: MASON, GLEN DAVID  
Covered Official Position (if applicable): N/A  
Name: MATLACK, MICHAEL  
Covered Official Position (if applicable): N/A  
Name: MOORE, JUSTIN  
Covered Official Position (if applicable): N/A  
Name: REITER, RACHEL  
Covered Official Position (if applicable): N/A  
Name: WARREN, THOMAS  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

HR 245 -Legislation for treating certain amounts paid for exercise equipment and physical fitness programs as amounts paid for medical treatment, for tax purposes. S 999/ HR 477 -Stroke Treatment and Ongoing Prevention (STOP) Act. HR 1283-Arthritis Prevention, Control, and Cure Act. HR 1418 - Expansion and improvement of traumatic brain injury programs. HR 2762-Amend the Public Health Service Act to reauthorize the special diabetes programs for Type I diabetes and Indians under that Act. S 646 - Rural Nursing Promotion Act, includes provision to report on the source of newly licensed PTs in the US. HR 1368 - Provide financial incentives to adoption and use of interactive personal health records. HR 1952 - Financial incentives for purchase of Health IT by small health care providers and entities. S 638 - Grants for rural health IT development activities. S 1183 / HR 1727 - Christopher and Dana Reeve Paralysis Act. HR 15 - National Health Insurance Program. HR 241 - Small business health fairness Act association health plans. S 325 / HR 506- Program to foster innovation in health care through state initiatives. HR 636 - Tax deductibility of medical expenses. HR 676 - Comprehensive health coverage for all US residents. HR 1200- American Health Security Act. HR 1841 - AmeriCare universal health care program. S 46 - Expand HSA use. S 334 - Provide affordable guaranteed private health coverage for all Americans. S 733 - Provide grants to self insured businesses to form health care cooperatives. S 1019 - Universal Health Care Choice and Access Act. S 1198 - Determine successful methods to protect against catastrophic health care costs exceeding insurance. S 793 - Expansion and improvement of traumatic brain injury programs. S 845- Keeping Seniors Safe from Falls Act of 2007. S 0866 - Health Promotion Funding Integrated Research, Synthesis, and Training Act (Health Promotion FIRST Act). S 1050 - Establish a program for wellness and prevention of secondary conditions for individuals with disabilities. HR 979 - Patient bill of rights. HR 1134- NHSC Student Loan Repayment - Legislation to include physical therapists in the National Health Service Corps for the purpose of student loan repayment. HR 446 - Legislation to further research into paralysis and improve rehabilitation for sufferers. HCR 91- Resolution for further research into paralysis and improving quality of life for sufferers.

17. House(s) of Congress and Federal agencies contacted:  
Centers For Medicare and Medicaid Services (CMS)  
HOUSE OF REPRESENTATIVES  
Health & Human Services, Dept of (HHS)  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DRUMMOND-DYE, ROSHUNDA  
Covered Official Position (if applicable): N/A  
Name: FERGUSON, KAREN  
Covered Official Position (if applicable): N/A  
Name: LEE, GAYLE  
Covered Official Position (if applicable): N/A  
Name: MASON, GLEN DAVID  
Covered Official Position (if applicable): N/A  
Name: MATLACK, MICHAEL  
Covered Official Position (if applicable): N/A  
Name: MOORE, JUSTIN  
Covered Official Position (if applicable): N/A  
Name: REITER, RACHEL  
Covered Official Position (if applicable): N/A  
Name: WARREN, THOMAS  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

S 329 / HR 552 - Provide coverage for cardiac and pulmonary rehabilitation services. HR 2244 - Provide Medicare beneficiaries with access to geriatric assessments and chronic care coordination services. HR 1809 - Eliminate the in home restriction for Medicare coverage of mobility services. S 749 - Permit Medicare - eligible seniors to elect to receive a voucher for HSAs or high deductible health insurance HR 1774 Establish separate definition of outpatient speech-language pathology services. S 173 - Establish Medicare health savings accounts. S 321- Pilot projects for home health agencies to utilize home monitoring and communications technologies. S 338 / HR 562 - Establish facility and patient criteria for long-term care hospitals. S 543 / HR 1459 - Extend the 60% compliance threshold used to determine IRF status. S 630 / HR 1563 - Provide for a minimum payment rate by Medicare Advantage organizations for services at critical access hospitals and rural health clinics. HR 1013- Prohibit approval or continuation of Title XXI section 1115 waivers that provide coverage to non-pregnant adults under SCHIP. HR 1017- Improve requirements under Medicaid for items and services furnished in or through an educational setting. HR 1111- Provide health coverage for every uninsured child through Medicaid and SCHIP. HR 1535- Children's Health First Act - expansion of SCHIP. HR 1329 - Guaranteed Access for SCHIP's Target Population Act. S 95 - Provide health coverage for every uninsured child through Medicaid and SCHIP. S 1281 / HR 2034 - Medicare for All Act S450 / HR 748 - Medicare Access to Rehabilitation Services Act. S 932/HR 1552 -Medicare Direct Access to Physical Therapy. HR 1846- Medicare Access to Physical Medicine and Rehabilitation Act. S 578 /HR 1017 - Improve requirements under Medicaid for items and services furnished in through an educational setting

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)

HOUSE OF REPRESENTATIVES

Health & Human Services, Dept of (HHS)

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DRUMMOND-DYE, ROSHUNDA

Covered Official Position (if applicable): N/A

Name: FERGUSON, KAREN

Covered Official Position (if applicable): N/A

Name: LEE, GAYLE

Covered Official Position (if applicable): N/A

Name: MASON, GLEN DAVID

Covered Official Position (if applicable): N/A

Name: MATLACK, MICHAEL

Covered Official Position (if applicable): N/A

Name: MOORE, JUSTIN

Covered Official Position (if applicable): N/A

Name: REITER, RACHEL

Covered Official Position (if applicable): N/A

Name: WARREN, THOMAS

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN PHYSICAL THERAPY ASSOCIATION Client Name: Self

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: VET (one per page)

16. Specific lobbying issues:

HR 1538 - Wounded Warrior Assistance Act of 2007. HR 1579 - Create standard for solidier patient tracking system. S 1113 - Traumatic Brain Injury Access Options Act. S 1065 - Improve diagnosis and treatment of traumatic brain injury in members of Armed Forces. HR 2172 - Amend code to require all orthotics and prosthetics for Veterans to be certified. HR 1370 - Provision requiring chiropractic care and services at all VA medical centers. HR 1471 - Better Access to Chiropractors to Keep our Veterans Healthy Act (BACK Veterans Health Act). HR 1527 - All rurally located veterans to receive services from providers other than the VA.

17. House(s) of Congress and Federal agencies contacted:

Defense, Dept of (DOD)  
HOUSE OF REPRESENTATIVES  
SENATE  
Veterans Affairs, Dept of (VA)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DRUMMOND-DYE, ROSHUNDA  
Covered Official Position (if applicable): N/A  
Name: FERGUSON, KAREN  
Covered Official Position (if applicable): N/A  
Name: LEE, GAYLE  
Covered Official Position (if applicable): N/A  
Name: MASON, GLEN DAVID  
Covered Official Position (if applicable): N/A  
Name: MATLACK, MICHAEL  
Covered Official Position (if applicable): N/A  
Name: MOORE, JUSTIN  
Covered Official Position (if applicable): N/A  
Name: REITER, RACHEL  
Covered Official Position (if applicable): N/A  
Name: WARREN, THOMAS  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 13, 2007

Printed Name and Title: GLEN DAVID MASON VP GOVERNMENT AFFAIRS -

**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

Name: BROWN, SYLVIA

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE Date: Aug 13, 2007

Printed Name and Title: -