

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY  
05 FEB 2**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Stephens Group, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 111 Center Street, Suite 2500			
3. Principal Place of Business (if different from line 2) Little Rock		AR 72201	
City:		State/zip (or Country)	
4. Contact Name Robert L. Schulte	Telephone (501) 377-2218	E-mail (optional) bschulte@stephens.com	5. Senate ID # 36674-12
7. Client Name N/A	<input checked="" type="checkbox"/> Self		6. House ID # 30966000

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December 31) 
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  ⇔ Termination Date \_\_\_\_\_11. No Lobbying **INCOME OR EXPENSES** - Complete Either Line 12 OR Line 13

**12. Lobbying Firms**

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more  ⇔ \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more  ⇔ \$ 120,000.00  
Expenses (nearest \$20,000)

**14. REPORTING METHOD:** Check box to indicate reporting method. See instructions for description of method.

**Method A.** Reporting amounts using LDA definition

**Method B.** Reporting amounts under section 603 Internal Revenue Code

**Method C.** Reporting amounts under section 162 Internal Revenue Code



Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_ Robert L. Schulte, Vice President \_\_\_\_\_

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Registrant Name Stephens Group, Inc. Client Name N/A

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.R. 1896; Subchapter S, Modernization Act of 2003  
S. 13, Death Tax Fairness Act of 2003  
S. 34, Estate Tax Repeal Acceleration for Family-Owned Businesses and Farms  
H.R. 4520, American Jobs Creation Act of 2004  
Estate Tax

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Frank Thomas	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 02/14/05

Printed Name and Title Robert L. Schulte, Vice President

Form LD-2 (Rev. 4/03)

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