

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE

05 AUG 23 AM 11:17

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	J.P. Morgan Chase & Co.		
2. Address <input type="checkbox"/> Check if different than previously reported			
270 Park Avenue			
City	New York	State	NY
Zip Code	10017	Country	USA
3. Principal place of business (if different than line 2)			
City	State	Zip Code	Country
City	State/Zip or Country	Zip Code	Country
4a. Contact Name		* b. Telephone number	c. E-mail
Prefix	Full Name		
Ms.	Bridget Lawless	212-270-0774	bridget.lawless@jpmchase.com
7. Client Name <input checked="" type="checkbox"/> Self			5. Senate ID #
J.P. Morgan Chase & Co.			25807-12
			6. House ID #
			31280000

**TYPE OF REPORT** 8. Year 2005 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date                     

11. No Lobbying Activity

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ <u>                    </u></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>          1,971,000</u></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of option</p> <p><input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) c Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Revenue Code</p>
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Form Con

Printed Name and Title Bridget Lawless, Vice President

0000432075



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

- Vicarious Liability: HR3 (Inclusion of provision to preempt state laws that allow leasing or renting company or those who finance these arrangements, as "owner" of the vehicle, to be held liable for the negligent acts of the driver regardless of the fact that the company has absolutely no control over the use or operation of the vehicle).  
 - Data Security: HR 3375 (Legislation to outline procedures of notifying consumers when their personal information has been compromised).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
 US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue area*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Stephen S.	Ruhlen		
James A.	Keller		
Rick	Lazio		
Naomi G.	Camper		
Victoria P.	Rostow		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Printed Name and Title Bridget Lawless, Vice President



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

- Dividend Permanence: (Make permanent dividend and capital gain provisions of the 2003 tax law).
- Common Trust Funds: (Reform inequity of handling of conversions of certain common trust funds).
- Corporate Owned Life Insurance: (Regarding the prospective treatment of corporate-owned life insurance policies).
- Like Kind Exchanges: (Address the impact of this tax vehicle).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
 US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Stephen S.	Ruhlen		
Gayle C.	Jennings		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

0000432077

Printed Name and Title Bridget Lawless, Vice President



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TRD - Trade (Domestic & Foreign) (one per page)

16. Specific lobbying issues Add a page to continue specific issues description for this issue

- Central American and Dominican Free Trade Agreement: (Support for the passage of the implementation of CAFTA).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area Add a page to continue adding lobbyists for this issue

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Stephen S.	Ruhlen		
Gayle C.	Jennings		
Naomi G.	Camper		
James A.	Keller		
Victoria P.	Rostow		
Rick	Lazio		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

0000432078

Printed Name and Title Bridget Lawless, Vice President





Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TOR - Torts (one per page)

16. Specific lobbying issues

- Class Action Fairness Act: S.5 (Amends procedures for the consideration of class action suits).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for this issue area.*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Printed Name and Title Bridget Lawless, Vice President



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

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15. General issue area code BNK - Bankruptcy (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

- Bankruptcy Reform: S.256 (Amends standards for the discharge of debt under bankruptcy).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for th*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Stephen S.	Ruhlen		
Victoria P.	Rostow		
James A.	Keller		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Printed Name and Title Bridget Lawless, Vice President



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

Add page to continue specific issues description for this issue >

- Federal Family Education Loan Program: HR 609 (Reauthorizes and amends the FFEL program).  
- Regulatory Relief: (Addressing cross-marketing provisions and insured-uninsured trusts).  
- Bank Broker-Dealer / Reg B: (To amend an SEC regulation defining, under GLB, broker-dealer activities that can be performed inside a Bank).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area Add a page to continue adding lobbyists for this issue

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Stephen S.	Ruhlen		
James A.	Keller		
Gayle C.	Jennings		
Vicotoria P.	Rostow		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

0000432081

Printed Name and Title Bridget Lawless, Vice President



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name	Last Name	Suffix	First Name	Last Name	Suff
<input type="checkbox"/> 1	L. Thomas	Block	<input type="checkbox"/> 3		
<input type="checkbox"/> 2	Victoria P.	Rostow	<input type="checkbox"/> 4		

**ISSUE UPDATE**

24. General lobbying issues that **no longer** pertain

Find the code to select below.

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address C/S/Z	City State Country
	Address C/S/Z	City State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3
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**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Street Address City	Address State/Province, Country	Principal place of business (city and state or country) City State Country	Amount of contribution for lobbying activities	Owned percent client

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client

<input type="checkbox"/> 1	<input type="checkbox"/> 3	<input type="checkbox"/> 5
<input type="checkbox"/> 2	<input type="checkbox"/> 4	<input type="checkbox"/> 6

Add a page for more info

Printed Name and Title Bridget Lawless, Vice President

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