

RETURN RE

**BEAR
STEARNS**

SECRETARY OF THE SENATE

03 FEB 13 PM 12: 09

Bear, Stearns & Co. Inc.
383 Madison Avenue
New York, NY 10175
Tel (212) 272-2000
www.bearstearns.com

February 7, 2003

Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington DC 20510

**Re: Bear, Stearns & Co. Inc.
Senate ID No. 5701-12
Form LD-2**

Dear Sir:

Please find enclosed one (1) signed Form LD-2 for Bear, Stearns & Co. Inc., as registrant required by the Lobbying Disclosure Act of 1995. I would appreciate it if you would ind your receipt on the enclosed copy of this letter and return it to me in the enclosed self-addressed, postage-paid envelope.

If you have any questions, please call me at (973) 793-2268

Sincerely,

Philip E. Feierberg
Compliance Department

enclosures

lobby-report-federal-1

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF
PUBLIC RECORDS

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) – All Filers are Required To Complete This Page Page 13

1. Registrant Name Bear, Stearns & Co. Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 383 Madison Avenue, New York, NY 10179			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Nancy Lopez	973-793-2267	<u>nlopez@bear.com</u>	5701-12
Philip Feierberg	973-793-2268	<u>pfeierberg@bear.com</u>	
7. Client Name <input type="checkbox"/> Self			6. House ID #
			31571000

TYPE OF REPORT 8. Year 2002 Midyear (January 1- June 30) or Year End (July 1- December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES – Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to Lobbying activities for this Reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>EXPENSES relating to lobbying activities for reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ <u>\$320,000</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA method</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 162(e) of the Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature _____ See page 3 of 3 _____

Printed Name and Title _____ See page 3 of 3 _____

LD-2 (REV. 6/98)

Page 1

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide inf requested. Attached additional page(s) as needed.

15. General Issue area code FIN

16. Specific lobbying issues
 S.2673 Public Company Accounting Reform and Investor Protection Act of 2002; corporate governance issues and litigation reform issues.
 H.R.3763 Corporate and Auditing Accountability, Responsibility, and Transparency Act of 2002; corpo issues.
 S.2010 Corporate and Criminal Fraud Accountability Act of 2002; securities law changes.
 H.R.3210 Terrorism Risk Protection Act (TARPA); passage of legislation including workmen's compen
 S.2724 Futures and Swaps Transations Act.

17. House(s) of Congress and Federal agencies contacted Check if None
 Senate
 House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicabl
Mary Lynn O'Neill Managing Director	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature See page 3 of 3 Date _____
 Printed Name and Title See page 3 of 3

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information requested. Attached additional page(s) as needed.**

15. General Issue area code BNK

16. Specific lobbying issues

S.420 Bankruptcy Reform Act of 2001; passage of the legislation, including Title IX and Section 414.
 H.R.333 Bankruptcy Abuse Prevention and Consumer Protection Act of 2001; passage of legislation.
 H.R.11 Financial Contract Netting Improvement Act of 2001; passage of legislation.
 S.2798 The Employee Abuse Prevention Act; sections relating to the securitization market and margin loc

17. House(s) of Congress and Federal agencies contacted
 Senate
 House of Representatives

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Lynn O'Neill Managing Director	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____

Printed Name and Title Mark E. Lehman, Executive Vice President



FEB -5 2003

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____