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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Merrill Lynch & Co. Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1455 Pennsylvania Avenue, N.W. Suite 950			
3. Principal Place of Business (if different from line 2) City: Washington, State/Zip (or Country) DC 20004-1087			
4. Contact Name Bruce E. Thompson, Jr.	Telephone (202) 661-7120	E-mail (optional)	5. Senate ID # 24965-000
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31305000

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇒ \$ _____
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

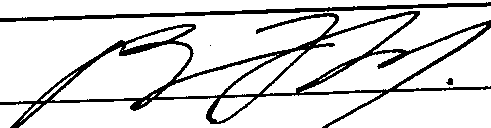
\$10,000 or more ⇒ \$ 1,820,000
Expenses (nearest)

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description

Method A. Reporting amounts using LDA definition

Method B. Reporting amounts under section 6 Internal Revenue Code

Method C. Reporting amounts under section 1 Internal Revenue Code

Signature 

Printed Name and Title BRUCE E. THOMPSON, Sr.; Sr.; Sr.

LD-2 (REV. 6/98)

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Services Legislation and related issues, including the following bill: H.R. 3717, S. 1945, H.R. 3951, H.R. 1009, S. 848, S. 2201, H.R. 4678, S. 631 an

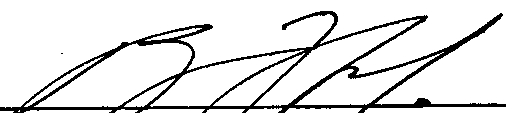
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury (including Office of Comptroller of the Currency and Office of Thrift Supervision), the Federal Res Board, the Federal Deposit Insurance Corporation, and the White House.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Bruce E. Thompson, Jr.</u>	First Vice President Director of Government Relations
<u>John F. Kelly</u>	Vice President, Government Relations
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 12, 2001

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Securities industry regulatory and related issues, including S. 2673, H.R. 3747, S. 2010, H.R. 3818, S. 1978, S. 1677, H.R. 3762 and S. 1992.


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury and Securities and Exchange Commission.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Janelle C.M. Thibau	Vice President, Government Relations
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
John F. Kelly	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 12, 2010

Form 11

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code area as requested. Attach additional page(s) as needed.

15. General issue area code FOR (one per page)

16. Specific lobbying issues

International trade issues, including H.R. 3005, H.R. 3009, H.R. 2052 and S. 1

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives And United States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
Janelle C.M. Thibau	Vice President, Government Relations
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 12, 200

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Tax issues including S. 2498, H.R. 3373, H.R. 3529, H.R. 3090, P.L. 107-147, H.R. 4047 and H.R. 4151.


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, United States Senate and U.S. Treasury Department including the Internal Revenue Service.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations...
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 12, 200

Form 1001