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McGUIREWOODS ROSS&HARDIES

A Registered Limited Liability Partnership

October 27, 2003

Scott Hodes
Direct: 312.750.2750

Senate Office of Public Records 232 Hart Senate Office Bldg. Washington, D.C. 20510-7116

Re: Investment Co Inst (ID: 33762-12)

Filing Year: 2003; Period/Type: Mid-Year Termination

Dear Gentlemen/Madam:

This letter responds to your letter dated October 16, 2003, a copy of which is attached.

We wish to confirm that the lobbying income and lobbying issue activity disclosed in the Auç 11, 2003 filing covered the period ending June 30, 2003 for the prior Registrant, Ross & Hardies, which was merged into McGuireWoods on July 1, 2003. As a result and pursuant advice received from your office, we filed the Termination for Ross & Hardies, and a new Registration for McGuireWoods for purposes of showing a name change arising out of the merger. The fees received for lobbying did not change, and a 2003 year-end Statement wil filed for McGuireWoods showing \$12,000 in fees for the six-month period, July 1, 2003 through December 31, 2003.

If you prefer this disclosure be handled differently, please advise me.

Very truly yours

Scott Hodes

/lmc Encl.