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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) — All Filers Are Required To Complete This Page

RECEIVED
OFFICE OF THE CLERK OF THE SENATE

00 FEB 14 PM 4 46
HAND DELIVERED

1. Registrant Name Mayer, Brown & Platt			
2. Address <input type="checkbox"/> Check if different than previously reported 1909 K Street, N.W., Washington, DC 20006-1101			
3. Principal Place of Business (if different from line 2) City: Chicago State/Zip (or Country) IL 60603-3441			
4. Contact Name Mark Gitenstein	Telephone (202) 263-3218	E-mail (optional)	5. Senate ID # 24123-238
7. Client Name <input type="checkbox"/> Self Ernst & Young LLP			6. House ID # 31349-009

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES — Complete Either Line 12 OR Line 13	
<p style="text-align: center;">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$<u>60,000</u> <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p style="text-align: center;">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature _____

Printed Name and Title Mark Gitenstein, Partner

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code ACC (one per page)

16. Specific lobbying issues

Regulation of the accounting profession.

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate
United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Office Position (if applicable)	New
Mark H. Gitenstein		<input type="checkbox"/>
Charles A. Rothfeld		<input type="checkbox"/>
Carol J. Bilzi		<input type="checkbox"/>
Jeffrey Lewis	Legislative Assistant to Senator Breaux	<input checked="" type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above. Check if None

Signature  Date 2/14/02
Printed Name and Title Mark Gitenstein, Partner

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CPI (one per page)

16. Specific lobbying issues

Legislation (H.R. 775, S. 96 and S. 461) related to Year 2000 issue. H.R. 775 was signed into law on July 20, 1999.

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate
United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Office Position (if applicable)	New <input type="checkbox"/>
Mark Gitenstein		<input type="checkbox"/>
Charles A. Rothfeld		<input type="checkbox"/>
Carolyn P. Osolinik		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above. Check if None

Signature  Date 2/14/00
Printed Name and Title Mark Gitenstein, Partner

Registrant Name Mayer, Brown & Platt Client Name Ernst & Young

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

Legislation (S. 625, the Bankruptcy Reform Act of 1999)

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Office Position (if applicable)	New
		<input type="checkbox"/>
Carolyn P. Osolinik		<input type="checkbox"/>
Charles H. Rothfeld		<input type="checkbox"/>
Jeffrey H. Lewis	Legislative Assistant to Senator Breaux	<input checked="" type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above. Check if None

Signature  Date 2/14/02

Printed Name and Title Mark Gitenstein, Partner