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| Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515 | Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 |
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SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| | | | | | |
|---|--|---------------------------------------|--|-----------------------------------|--|
| 1. Registrant Name | | | | (now reporting as an Affiliate of | |
| J.P. Morgan Securities Inc. | | | | J.P. Morgan Chase & Co.) | |
| 2. Address <input type="checkbox"/> Check if different than previously reported | | | | | |
| 800 Connecticut Avenue, N.W., 9th Floor, Washington, DC 20006 | | | | | |
| 3. Principal Place of Business (if different from line 2) | | | | | |
| City: New York | | State/Zip (or Country) New York 10017 | | | |
| 4. Contact Name | | Telephone | | E-mail (optional) | |
| Gregory S. Meredith | | 212-270-2178 | | 5. Senate ID # | |
| | | | | 25820-1 | |
| 7. Client Name <input checked="" type="checkbox"/> Self | | | | 6. House ID # | |
| | | | | 3118500 | |

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-Dec 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date 01/01/01 11. No Lobbying

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | |
|--|--|
| <p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 60 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 16 Internal Revenue Code</p> |

Signature Paul Sullivan

Printed Name and Title Paul J. Sullivan, Compliance Officer

