

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

UBS AMERICAS INC

2. Address:

201 Tresser Blvd One Stamford Forum, STAMFORD, CT 06901

3. Principal place of business (if different from line 2):

4. Contact Name: MEGAN B. SILVIA

Telephone: 2037190741

E-mail (optional): megan.silvia@ubs.com

Senate ID #: 78436-12

House ID #: 36329000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: Dec 30, 1899 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 380,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

Addressed issues relating to currency exchange programs; Data Security Legislation (HR 3376, HR 3997, HR 3160, HR 6127, S1332, S 1789, S751); Regulatory Relief Legislation (HR 3505, S 2856) Addressed proposed Treasury Reg. 133254-02 on reporting of deposit interest paid to non-resident aliens. HR 1185 Federal Deposit Insurance Reform Act of 2005 (deposit insurance caps) HR 1224 Business Checking Freedom Act of 2005; HR 1295 Responsible Lending Act of 2005; HR 1182 Prohibit Predatory Lending Act (secondary market liability);

17. House(s) of Congress and Federal agencies contacted:

Federal Reserve System
HOUSE OF REPRESENTATIVES
SENATE
Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: GRAMM, WILLIAM PHILIP

Covered Official Position (if applicable): FORMER US SENATOR, R-TX

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

UBS AG, previously reported on LD-1, has an interest in proposed Treasury regulation 133254-02 that would require US banks to report the interest income of non-resident alien accounts in the US.

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BNK (one per page)

16. Specific lobbying issues:

HR 5585, "Financial Netting Improvement Act of 2006"

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

HR 1638, "Commodities Exchange Improvements Act of 2005"; Addressed SEC with respect to implementation and timetable of rulemaking involving Rule 202 of the Investment Advisors Act.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Securities & Exchange Commission (SEC)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

HR 1461, "Federal Housing Finance Reform Act" S 190, "Federal Housing Enterprise Regulatory Reform Act"

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

HR 2830, "Pension Protection Act"; S 1783, "Pension Security and Transparency Act"; HR 1960 and HR 1961, "Pension Preservation and Savings Expansion Act."

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR 4297, "Tax Relief Extension Act of 2005"; HR 3768 and S1696, "Hurricane Tax Relief and Assistance Legislation"; HR 4440, "Katrina Emergency Tax Relief Act"; HR 6111, "Tax Relief & Healthcare Act".

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: ROWAN, PETER

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: UBS AMERICAS INC Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

HR 5337, "Reform of National Security Review of Foreign Direct Investment Act"; S 2333, "Foreign Investment Security Improvement Act of 2006"; Trade issues between the United States and Switzerland, the United States and Turkey and the United States and Korea.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

U.S. Trade Representative (USTR)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COLE, JASON

Covered Official Position (if applicable): N/A

Name: SAVERCOOL, JOHN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 14, 2007

Printed Name and Title: MEGAN SILVIA, DIRECTOR, HEAD OF COMPLIANCE SERVICE -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

Name: MALDONADO, JENNIFER

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Feb 14, 2007

Printed Name and Title: -