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RE
SECRETARY
04 FEB

January 27, 2004

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, D.C. 20510

Dear Secretary of the Senate:

Line 19 which states, "Interest of each foreign entity in the specific issues listed on line 16 above, check if none," should have been checked in the affirmative to indicate that there was no foreign entity that had an interest in the specific issues listed on line 16. Please reflect this change in the following U.S. English, Inc. reports.

1. July 1, 2001 – December 31, 2001 – Year End
2. January 1, 2002 – June 30, 2002 – Mid Year
3. July 1, 2002 – December 31, 2002 – Year End
4. January 1, 2003 – June 30, 2003 – Mid Year

Please advise if any further actions from U.S. English, Inc. are needed to remedy this matter.

Sincerely,

Matt McGinley
Director of Government Relations
& General Counsel

