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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

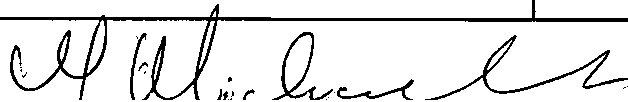
1. Registrant Name Covington & Burling			
2. Address <input type="checkbox"/> Check if different than previously reported 1201 Pennsylvania Avenue, N.W.			
3. Principal Place of Business (if different from line 2) Washington D.C. 20004-2401 City: State/zip (or Country)			
4. Contact Name Michael G. Michaelson	Telephone (202) 662-5156	E-mail (optional) mmichaelson@cov.com	5. Senate ID # 11195-381
7. Client Name <input type="checkbox"/> Self Lorillard Tobacco Company			6. House ID # 31827050

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☒ OR Year End (July 1-Dec
9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☐ ⇔ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input checked="" type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇔ \$ _____ <div style="text-align: right; font-size: small;">Income (nearest \$20,000)</div> Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇔ \$ _____ <div style="text-align: right; font-size: small;">Expenses (nearest \$20,000)</div> 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of o <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6032 Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(c) Internal Revenue Code
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Signature _____ Date _____

Printed Name and Title _____ Michael G. Michaelson, Special Counsel

LD-2 (REV. 4/03)

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