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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

|   |   |
|---|---|
| 1. Registrant Name<br><b>Bergner-Buckorny, Inc.</b>   |   |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported<br>Address <b>1101 16th Street, N.W.</b> Suite <b>500</b><br>City <b>Washington</b> State/Zip (or Country) <b>DC 20036 USA</b> |   |
| 3. Principal Place of Business (If different from line 2)<br>City _____ State/Zip (or Country) _____  |   |
| 4. Contact Name<br><b>Jeffrey Bergner</b>   | Telephone <b>202-659-9111</b> E-mail (optional) _____ |
| 5. Senate ID #<br><b>6006-48</b>  |   |
| 7. Client Name <input type="checkbox"/> Self<br><b>American Medical Security</b>  | 6. House ID #<br><b>31317001</b>                      |

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date 12/31/00

11. No Lobbying Activity

### INCOME OR EXPENSES Complete Either Line 12 OR Line 13

| 12. Lobbying Firms  | 13. Organizations  |
|---|--|
| <b>INCOME</b> relating to lobbying activities for this reporting period was:  | <b>EXPENSES</b> relating to lobbying activities for this reporting period were:  |
| Less than \$10,000 <input type="checkbox"/>   | Less than \$10,000 <input type="checkbox"/>  |
| \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>540,000.00</u><br>Income (nearest \$20,000)   | \$10,000 or more <input type="checkbox"/> >> \$ _____<br>Expenses (nearest \$20,000)   |
| Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | <b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.<br><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions only<br><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) of the Internal Revenue Code<br><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(c) of the Internal Revenue Code |

Signature

*Jeffrey T. Bergner*

Date 2/14/01

Printed Name and Title Jeffrey Bergner - President

Page 1 of 2

Registrant Name: Bergner-Boeckorny, Inc.

Client Name: American Medical Security

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific Lobbying issues

**H.R.358, Patients' Bill of Rights Act of 1999,  
H.R.448, Patient Protection Act of 1999,  
S.300, Patients' Bill of Rights Plus Act,  
Legislation pertaining to managed care reform. Patient confidentiality legislation.**

17. House(s) of Congress and Federal agencies contacted  Check if None

**House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                          | Covered Official Position (if applicable)              | New |
|-------------------------------|--|-----|
| <b>Bergner, Jeffrey</b>       |  | No  |
| <b>Boeckorny, David</b>       |  | No  |
| <b>Castagnetti, David</b>     |  | No  |
| <b>Hawkins, James</b>         | <b>Health Policy Advisor</b>                           | No  |
| <b>Reese, Brenda</b>          | <b>Legislative Coordinator - House Rep. Conference</b> | No  |
| <b>Schulman, Melissa</b>      |  | No  |
| <b>Smith Hemmer, Margaret</b> |  | No  |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 2/14/01

Printed Name and Title Jeffrey Bergner - President Page 2 of 2