

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name			
J.P. Morgan Chase & Co.			
2. Address <input type="checkbox"/> Check if different than previously reported			
270 Park Avenue, New York, New York 10017			
3. Principal Place of Business (if different from line 2)			
City:		State/Zip (or Country)	
4. Contact Name		Telephone	E-mail (optional)
Gregory S. Meredith		212-270-2178	
7. Client Name <input checked="" type="checkbox"/> Self			
		5. Senate ID	
		25807	
		6. House ID	
		31260	

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p style="text-align: center;">Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>1,740,000</u></p> <p style="text-align: right;">Expenses (nearest \$10,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for descriptions.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA disclosure</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 170(b)(6) Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 170(e)(1)(B) Internal Revenue Code</p>
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Signature _____

Printed Name and Title Gregory S. Meredith, Senior Vice President

LD-2 (REV 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

HR333 (Gekas)--Bankruptcy Abuse Prevention and Consumer Protection Act of 2001; and S. 220 (Grassley)--Bankruptcy Reform Act of 2001--support provisions related to consumer bankruptcy filings and provisions regarding corporate reorganization

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Cory N. Strupp	
Susan L. Meade	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form LD-2 (Rev 6/98)

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

HR556 (Leach)--Unlawful Internet Gambling Funding Prohibition Act--support provisions that prohibit persons engaged in illegal internet gambling from receiving payments through financial institutions; support limiting the purposes for which an injunction could be entered by a district court against a financial institution

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury

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15. General issue area code BAN (one per page)

16. Specific lobbying issues

HR3424 (Calvert) and S.1839 (Allard)--Community Choice in Real Estate Act oppose provisions that would limit bank affiliates' real estate brokerage activities

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury

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16. Specific lobbying issues

HR3717 (Bachus)--Federal Deposit Insurance Reform Act of 2002; and S.1945 (Johnson)--Safe and Fair Deposit Insurance Act of 2002--generally support; modify credit pool arrangement to equalize treatment of similar banks

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives
Senate
Department of Treasury

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16. Specific lobbying issues

HR3951 (Capito)--Financial Services Regulatory Relief Act of 2002--support provisions allowing cross-marketing by banks and companies in which their affiliates have invested, and provisions providing for mergers of insured banks and uninsured banks across state lines; oppose notice provision with respect to adverse information provided to credit bureaus

17. House(s) of Congress and Federal agencies contacted Check if None

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Senate
Department of Treasury

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16. Specific lobbying issues

Privacy--support legislation that would create uniform national laws regarding use of customer information; oppose legislation that would prohibit sharing information with affiliates unless customers consent

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury

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15. General issue area code CPI (one per page)

16. Specific lobbying issues

HR1332 (Berman)--Business Method Improvement Act of 2001--support provisions that improve patent application process; oppose provisions that favor patent applications by technology companies over those filed by financial services providers

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives
Senate

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15. General issue area code CPI (one per page)

16. Specific lobbying issues

HR1333 (Berman)--Patent Improvement Act of 2001--support provisions that improve the patent application process
HR1866 (Coble)--support provisions regarding requests for reexamination

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

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15. General issue area code CPI (one per page)

16. Specific lobbying issues

HR1886 (Coble)--support provisions regarding third party appeals in patent reexamination proceedings

17. House(s) of Congress and Federal agencies contacted

Check if None

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Senate

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15. General issue area code FIN (one per page)

16. Specific lobbying issues

HR3763 (Oxley) and S.3763 (Sarbanes)--Sarbanes-Oxley Act of 2002--general support provisions improving corporate governance; also support narrowing the application of restrictions on officer transactions during retirement plan blackout periods and restrictions on loans to officers

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury
Securities and Exchange Commission

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15. General issue area code FIN (one per page)

16. Specific lobbying issues

S.517 (Bingaman)--National Laboratories Partnership Improvement Act of 20 oppose Feinstein Amendment to eliminate statutory exemption from Commodity Exchange Act for energy and metal derivatives transactions

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Department of Treasury
Securities and Exchange Commission

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15. General issue area code FIN (one per page)

16. Specific lobbying issues

S.1712 (Grassley)--Class Action Fairness Act of 2002--support provisions facilitating removal of class actions to federal court, but oppose provision requiring notice to Attorneys General and other government officials regarding settlement of class actions

17. House(s) of Congress and Federal agencies contacted Check if None

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Senate
Department of Treasury
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15. General issue area code INS (one per page)

16. Specific lobbying issues

HR3210 (Oxley)--Terrorism Risk Protection Act; S.2600 (Dodd)--Terrorism Risk Insurance Act of 2002--support provisions ensuring the availability of terrorism risk insurance

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

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<u>Cory N. Strupp</u>	
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15. General issue area code TAX (one per page)

16. Specific lobbying issues

Corporate-Owned Life Insurance--oppose changes in the taxation of companies that hold corporate-owned life insurance policies and oppose taxation of the proceeds of corporate-owned life insurance policies; support grandfather of policies purchased in reliance on current law

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Cory N. Strupp	

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Signature [Handwritten Signature] Date Feb 13,

Printed Name and Title Gregory S. Meredith, Senior Vice President

Form LD-2 (Rev 6/98)