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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) -All Filers Are Required to Complete This Page

1. Registrant Name <b>Murray, Scheer, Montgomery, Tapia &amp; O'Donnell</b>	
2. Registrant Address <input checked="" type="checkbox"/> Check if different than previously reported Address <b>101 Constitution Avenue, NW Suite 900</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20001 USA</b>	
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____	
4. Contact Name <b>D. Michael Murray</b>	5. Senate ID # <b>26227-315</b>
7. Client Name <input type="checkbox"/> Self <b>Pacific Life Insurance Company</b>	6. House ID # <b>31776011</b>

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_ 11. No Lobby

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$40,000.00</u> Income (nearest \$20,000)	<b>EXPENSES</b> relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definit <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033 the Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) Internal Revenue Code

Signature \_\_\_\_\_

Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: Pacific Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues

**S. 848, Social Security Number Misuse Prevention Act of 2001, Financial privacy**

17. House(s) of Congress and Federal agencies contacted

Check if None

**House of Representatives**

**Senate**

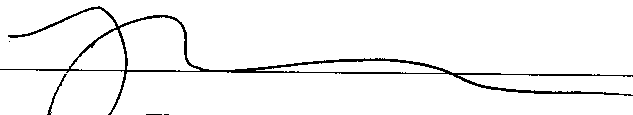
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	
<b>Murray, D. Michael</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature



Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: Pacific Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues  
**H.r. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension re expansion**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	
<b>Murray, D. Michael</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: Pacific Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

**HLR. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Pension reform and e**

17. House(s) of Congress and Federal agencies contacted

Check if None

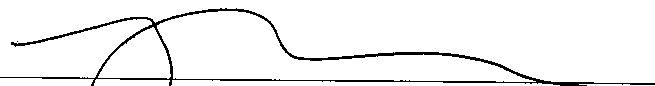
**House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	
<b>Murray, D. Michael</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date 1/12/2002



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: Pacific Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension r  
expansion  
Capital gains treatment for lifetime annuity payout; clarify the tax treatment of insurance company gap bet  
transactions**

17. House(s) of Congress and Federal agencies contacted

Check if None

**Department of Treasury  
House of Representatives  
Senate**

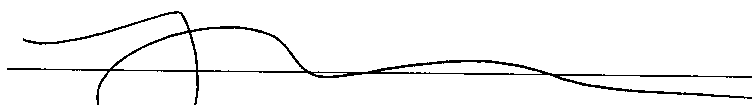
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	
<b>Murray, D. Michael</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature



Date 1/12/2002

