

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE  
03 APR 24 AM 10

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name American Institute of Certified Public Accountants			
2. Address <input type="checkbox"/> Check if different than previously reported 1455 Pennsylvania Avenue, NW, Suite 400, Washington, DC 20004			
3. Principal Place of Business (if different from line 2) City: Harborside Financial Plaza, 201 Plaza 3 State/Zip (or Country) Jersey City, NJ 07311			
4. Contact Name James A. O'Malley	Telephone (202) 434-9202	E-mail (optional)	5. Senate ID # 2641
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3077

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

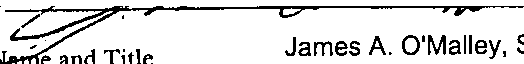
11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p><b>12. Lobbying Firms</b></p> <p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p><b>EXPENSES</b> relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>2,079,758.00</u> Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6013 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code</p>
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Signature



  
Printed Name and Title James A. O'Malley, Senior Vice President, Public Affairs

LD-2 (REV. 6/98)



Registrant Name AICPA Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues:

HR 1408, HR 5457

17. House(s) of Congress and Federal agencies contacted.  Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	
J. Thomas Higginbotham	Vice President	1
Peter M. Kravitz	Director	
Lisa M. Dinackus	Manager	
James A. O'Malley	Senior Vice Presidentt	X

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name AICPA Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code BNK (one per page)

16. Specific lobbying issues:

HR 333, S 220

17. House(s) of Congress and Federal agencies contacted.  Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	
J. Thomas Higginbotham	Vice President	
Peter M. Kravitz	Director	
Lisa M. Dinackus	Manager	
James A. O'Malley	Senior Vice President	X

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name AICPA Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code FIN (one per page)

16. Specific lobbying issues:

S. 2673, S. 2201, S. 1896, S. 1933, S. 2004, S. 2010, HR 4678, HR 3763, HR 3818, HR 3970, HR 4083

17. House(s) of Congress and Federal agencies contacted.  Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	
J. Thomas Higginbotham	Vice President	1
Peter M. Kravitz	Director	
Lisa M. Dinackus	Manager	
James A. O'Malley	Senior Vice President	X

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name AICPA Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues:

HR 10, S 742, H.R. 2269, S. 1838, S. 1992, HR 3762

17. House(s) of Congress and Federal agencies contacted.  Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	1
J. Thomas Higginbotham	Vice President	
Peter M. Kravitz	Director	
Lisa M. Dinackus	Manager	
James A. O'Malley	Senior Vice President	X

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_



Registrant Name AICPA Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues:

HR 5095, S 2498, HR 3669, S 2119, HR 4043, HR 4151, HR 3090, HR 3991, HR 586, HR 7, HR 1836, HR 2488, HR 3081, S 1975, HR 5166, S. 1677 Admin FY 2002 Budg, Tax Simplification – General, GSTT Exer Allocation Reform, Corp Tax Shelter Legislation, Legislative Pension Simplification, S Corp Legislative Re 1402 Self-Employment Tax Legislative Proposal, Estate Tax Reform, Inventory Rules Legislative Liberaliza Treasury/IRS Regulatory Priorities, Split Dollar Life – Treasury, IRS Reorganization (re: customer relations in Compromise, Cash/Accrual Method – IRS & Treas, Privacy Disclosure – FTC, Corp Tax Shelter Regs – I Treasury, Circular 230 – IRS & Treas., IRS Taxpayer Advocate, Electronic Commerce - IRS, Use of Interne Organizations, Employer Identification Numbers, IRS Oversight, 2002 Tax Filing Season, Pension Complian Forms and Publications, Intermediate Sanctions, Anti-Morris Trusts, Voluntary Compliance Programs, IRS I  
(continues)

17. House(s) of Congress and Federal agencies contacted.  Check if None

House and Senate; Joint Committee on Taxation; Treasury Department; IRS, General Accounting Office of Management and Budget, Federal Trade Commission, SEC, IRS Oversight Board

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	
J. Thomas Higginbotham	Vice President	
Lisa M. Dinackus	Manager	
Peter M. Kravitz	Director	
James A. O'Malley	Senior Vice President	X
Gerald Padwe	Vice President	
Edward Karl	Director	
William Stromsem	Director	
James Clark	Technical Manager	
Carol Ferguson	Technical Manager	
Marc Hyman	Technical Manager	
Eileen Sherr	Technical Manager	
Benson Goldstein	Technical Manager	
George White	Technical Manager	
Lisa Winton	Technical Manager	
Bonner Menking	Technical Manager	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_





