

Clerk of the House of Representatives
Legislative Resource Center
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Washington, DC 20515

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Office of Public Records
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Washington, DC 20510

SECRETARY OF THE SENATE

99 AUG 16 PM 5:23

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>The Michael Lewan Company</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>200 G Street, N.W., Ste. 800</u>			
3. Principal Place of Business (if different from line 2) City: <u>Washington</u> State/Zip (or Country) <u>DC 20005</u>			
4. Contact Name <u>Michael Lewan</u>	Telephone <u>202-347-2222</u>	E-mail (optional)	5. Senate ID # <u>22746-51</u>
7. Client Name <input type="checkbox"/> Self <u>Principal Financial Group</u>			6. House ID # <u>33791003</u>

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>60,000</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature

Michael Lewan

Printed Name and Title

Michael Lewan, President

LD-2 (REV. 6/98)

PAGE 1 of 4

Registrant Name The Michael Lujan Co Client Name Principal Financial Group

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

All issues pertaining to tax and budget including, but not limited to:

HR 2488 Taxpayer Refund Act of 1999
S 1429 Taxpayer Refund Act of 1999

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives
U.S. Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	Yes
Michael Lujan		<input type="checkbox"/>
Lisbeth Kelschaw		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Michael Lujan Date 8/16/99
Printed Name and Title Michael Lujan, President

Registrant Name The Michael Lewan Co Client Name Principal Financial Group

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues All legis./issues pertaining to financial services reform incl but limit
S. 900 Financial Services Modernization Bill
H.R. 10 "Financial Services Competitive Act of 1997/Thrift Charter Conversion Act of 1997 re: financial services reform / S. 900
H.R. 208 "Depository Institution Affiliation & Thrift Charter Conversion Act/Financial Services Holding Company Act" re: financial services
H.R. 669 "Depository Institution Affiliation Act" re: fin. services reform
S. 298 "Depository Institution Affiliation Act" re: financial services reform

17. House(s) of Congress and Federal agencies contacted Check if None
U.S. Senate
U.S. House of Representatives
U.S. Dept. of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Michael Lewan</u>		<input type="checkbox"/>
<u>Lisbeth Kelshaw</u>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Michael Lewan Date August 16, 1999
 Printed Name and Title Michael Lewan, President

Registrant Name The Michael Lewan Group Client Name Principal Financial Group

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address
N/A

21. Client new principal place of business (if different from line 20)
City N/A State/Zip (or Country)

22. New general description of client's business or activities
N/A

LOBBYIST UPDATE
23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client
N/A

ISSUE UPDATE
24. General lobbying issues previously reported that no longer pertain
N/A

AFFILIATED ORGANIZATIONS
25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)
<u>None</u>		

26. Name of each previously reported organization that is no longer affiliated with the registrant or client
N/A

FOREIGN ENTITIES
27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client
<u>None</u>			<u>\$0.00</u>	<u>0%</u>

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization
N/A

Signature Michael Lewan Date 8/16/99
Printed Name and Title Michael Lewan, President