

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Nat'l Cmte To Preserve Social Security & Medicare			
2. Address <input type="checkbox"/> Check if different than previously reported 10 G St., NE, Suite 600			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC/20002			
4. Contact Name Kieun Oh	Telephone (202) 216-8404	E-mail (optional) ohk@ncpssm.org	5. Senate ID # 27467-1
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3036700

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ <u>3,260,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature Max Richtman

Printed Name and Title Max Richtman, Executive Vice President

LD-2 (REV. 6/98)

PAG

Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

H.R. 975: To require debtors to have a repayment plan, which would be unfair to older Americans with financial difficulties

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Scott Frey	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 0-12-03

Printed Name and Title Max Richtman, Executive Vice President

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Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

Budget cut proposals, which would offset cuts in Medicare & Medicaid programs
 H.CON.RES.95, S.CON.RES.23
 Proposals on Block Granting or capping funding for Medicaid
 S.AMDT.420: To reduce the size of reconciliation instructions for the tax cut
 H.R.2660 & S.1336: Labor HHS Appropriations for Older Americans Act

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate
 White House
 GAO

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Max Richtman	
Scott Frey	
Priscilla Chatman	
Sharon Brigner	
Michael Kibler	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 0 12 00

Printed Name and Title Max Richtman, Executive Vice President

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Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CON (one per page)

16. Specific lobbying issues

H.J.RES.22: To amend the Constitution to require a balanced federal budget, which fails to protect the Social Security trust funds from diversion to non-Social Security purposes

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Max Richtman	
Scott Frey	
Michael Kibler	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 6-1-23

Printed Name and Title Max Richtman, Executive Vice President

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Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CPT (one per page)

16. Specific lobbying issues

S.54: To amend the Federal Food, Drug and Cosmetic Act to provide greater access to affordable pharmaceuticals

17. House(s) of Congress and Federal agencies contacted Check if None

Senate
Center for Medicare and Medicaid Services

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Priscilla Chatman	
Sharon Brigner	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 0 1 07

Printed Name and Title Max Richtman, Executive Vice President

Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi: engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

H.R.102 & S.387: To provide an essential geriatric care case management tool; H.R.953 & S.486: To provide for equal coverage of mental health benefits with respect to health insurance coverage; S.581: To provide for a nationwide public debate about improving the health care system and to provide for a vote by Congress on the recommendations that result from the debate; S.607: Malpractice insurance; H.R.2356; Addition of outpatient prescription drug coverage to the standard Medicare benefits package; Family Caregivers Tax Credit Bill, The Long-Term Care and Retirement Security Act of 2003; Nursing Home issues; Assisted Living Facilities issues

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Center for Medicare and Medicaid Services
White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Max Richtman	
Priscilla Chatman	
Sharon Brigner	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 8-12-05

Printed Name and Title Max Richtman, Executive Vice President

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Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

H.R.102 & S.387: To provide an essential geriatric care case management tool for Medicare beneficiaries; H.R.1340 & S.646: To expand and improve coverage of mental health services under the Medicare program; H.R.1635: To reduce the high co-payment required from Medicare beneficiaries due to an error in the original payment formula for outpatient services; H.R.1125 & S.569: To repeal the Medicare outpatient rehabilitation therapy caps; S.AMDT.138 to H.J.RES.2: To extend QI-1; Supporting for reauthorization of the QI-1; H.R.1 & S.1: To add outpatient prescription drug coverage to the standard Medicare benefits package and to oppose Medicare privatization; H.R.2000 & S.1012: To strengthen Medicaid program; Opposition to the Medicaid Block Granting proposals

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
Center for Medicare and Medicaid Services
White House
Medicare Payment Advisory Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Max Richtman	
Scott Frey	
Priscilla Chatman	
Sharon Brigner	
Michael Kibler	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Max Richtman* Date 8-12-05

Printed Name and Title Max Richtman, Executive Vice President

Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code POS (one per page)

16. Specific lobbying issues

Postal delivery issues

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Priscilla Chatman	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 8-1-20

Printed Name and Title Max Richtman, Executive Vice President

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Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

To oppose Social Security privatization and to preserve the Social Security Trust Fund; Pension issues; Treasury regulations proposing sanction of cash balance pension plan conversions; H.R.743 & S.439: To close GPO loophole/exemption; H.R.887: To eliminate the GPO for combined Social Security spousal and government annuity benefits up to \$2,000 per month; H.R.594: To repeal and/or modify the GPO and windfall elimination provisions; H.R.1776: To protect spousal/women's pension; H.R.2458: To exclude from gross income a percentage of lifetime annuity payments, and for other purposes

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Max Richtman	
Scott Frey	
Priscilla Chatman	
Michael Kibler	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 8-12-03

Printed Name and Title Max Richtman, Executive Vice President

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Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pi information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.CON.RES.95, S.CON.RES.23, S.1054, H.R.2 & S.2 Tax Cuts of the FY 2004 Budget Resolution including Dividend Tax Cut
 S.AMNT.420: To reduce the size of reconciliation instructions for the tax cut
 Family Caregivers Tax Credit Bill & Long-Term Care Tax Credit Bill

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
 Senate
 White House
 GAO

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Barbara B. Kennelly	
Max Richtman	
Scott Frey	
Priscilla Chatman	
Michael Kibler	
Sharon Brigner	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date: 11/1/11

Printed Name and Title Max Richtman, Executive Vice President

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Registrant Name NCPSSM Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code VET (one per page)

16. Specific lobbying issues

H.R.303 & S.392: To permit retired members of the Armed Forces who have a service-connected disability to receive both military retired pay by reason of their years of military service and disability compensation from the Department of Veterans Affairs for their disability
H.R.58: To restore health care coverage to retired members of the uniformed services
To support for improving military retiree benefits.

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Michael Kibler	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Max Richtman Date 5/1/11

Printed Name and Title Max Richtman, Executive Vice President

Registrant Name NCPSSM Client Name SELF

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

N/A

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

N/A

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

N/A

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)
N/A		

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

N/A

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage
N/A				

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, or affiliated organization

Signature Max Richtman Date 2-12-03

Printed Name and Title Max Richtman, Executive Vice President

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