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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Canadian National Railway Company			
2. Address <input type="checkbox"/> Check if different than previously reported 601 Pennsylvania Avenue, NW, Suite 500, Washington, DC 20004			
3. Principal Place of Business (if different from line 2) City: Montreal State/Zip (or Country) Quebec, Canada H3B 2M9			
4. Contact Name Karen Phillips	Telephone (202) 347-7196	E-mail (optional) karen.phillips@cn.ca	5. Senate ID # 58795-12
7. Client Name <input type="checkbox"/> Self			6. House ID # 35303000

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Income (nearest \$10,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ <u>120,000</u> <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature Karen Borlaug Phillips

Printed Name and Title Karen Borlaug Phillips, Vice President U.S.

LD-2 (REV. 6/98) Government Affairs PAGE 1 of 11

Registrant Name Canadian National Railway Company Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RRR (one per page)

16. Specific lobbying issues

S. 98, the Surface Transportation Board Reauthorization Act of 1999

S. 621/H.R. 2784, the Railroad Competition & Service Improvement Act of 1999

S. 747, the Surface Transportation Board Reauthorization & Improvement Act of 1999

H.R. 3163, the Surface Transportation Board Reauthorization Act of 1999

17. House(s) of Congress and Federal agencies contacted Check if None (continued)

U.S. House of Representatives
 United States Senate
 Surface Transportation Board
 U.S. Department of Transportation

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Karen Borlaug Phillips	n/a	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Karen Borlaug Phillips Date February 14, 2001

Printed Name and Title Karen Borlaug Phillips, Vice President -- U.S. Government Affairs

Registrant Name Canadian National Client Name self
Railway Company

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15. General issue area code RRR (one per page)

16. Specific lobbying issues

H.R. 3398, the Surface Transportation Board Modernization Act
H.R. 3446, the Surface Transportation Board Reform Act of 1999
H.R. 4514, the Rail Merger Reform & Customer Protection Act
H.R. 2604, the Rail Competition Enforcement Act
S. 820/H.R. 1001, the Transportation Tax Equity & Fairness Act
H.R. 4844, the Railroad Retirement & Survivors' Improvement Act of 2000

17. House(s) of Congress and Federal agencies contacted Check if None (continued)

U.S. House of Representatives
United States Senate
Surface Transportation Board
U.S. Department of Transportation

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Karen Borlaug Phillips	n/a	<input type="checkbox"/>
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15. General issue area code RRR (one per page)

16. Specific lobbying issues

H.R. 2060, Railway Safety Funding & Equity Act of 1999
H.R. 4746, the Emergency Rural & Small Railroad Preservation Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
United States Senate
Surface Transportation Board
U.S. Department of Transportation

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15. General issue area code RET (one per page)

16. Specific lobbying issues

H.R. 4844, the Railroad Retirement & Survivors' Improvement Act of 2000

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
United States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Karen Borlaug Phillips</u>	<u>n/a</u>	<input type="checkbox"/>
		<input type="checkbox"/>
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Registrant Name Canadian National Client Name self

Railway Company

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

- S. 820/H.R. 1001, the Transportation Tax Equity & Fairness Act
- H.R. 4844, the Railroad Retirement & Survivors' Improvement Act of 2000
- H.R. 2060, Railway Safety Funding & Equity Act of 1999
- H.R. 4746, the Emergency Rural & Small Railroad Preservation Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
United States Senate

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Name	Covered Official Position (if applicable)	New
Karen Borlaug Phillips	n/a	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
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15. General issue area code TRA (one per page)

16. Specific lobbying issues

S. 98, the Surface Transportation Board Reauthorization Act of 1999

S. 621/H.R. 2784, the Railroad Competition & Service Improvement Act of 1999

S. 747, the Surface Transportation Board Reauthorization & Improvement Act of 1999

H.R. 3163, the Surface Transportation Board Reauthorization Act of 1999

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United States Senate
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U.S. Department of Transportation

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		<input type="checkbox"/>
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Registrant Name: Canadian National Client Name: self
Railway Company

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15. General issue area code TRA (one per page)

16. Specific lobbying issues

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H.R. 2604, the Rail Competition Enforcement Act
S. 820/M.R. 1001, the Transportation Tax Equity & Fairness Act
H.R. 4844, the Railroad Retirement & Survivors' Improvement Act of 2000

17. House(s) of Congress and Federal agencies contacted Check if None (continued)

U.S. House of Representatives
United States Senate
Surface Transportation Board
U.S. Department of Transportation

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<u>Karen Borlaug Phillips</u>	<u>n/a</u>	<input type="checkbox"/>
		<input type="checkbox"/>
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16. Specific lobbying issues

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H.R. 4746, the Emergency Rural & Small Railroad Preservation Act

17. House(s) of Congress and Federal agencies contacted Check if None

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		<input type="checkbox"/>
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Form 10-2 (Rev. 6/95)

Page 9 of 11

Registrant Name Canadian National Client Name self
Railway Company

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15. General issue area code TRD (one per page)

16. Specific lobbying issues

United States/Canada customs issues
NAFTA implementation

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Karen Borlaug Phillips	n/a	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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15. General issue area code BUD (one per page)

16. Specific lobbying issues
Budget for U.S. Department of Transportation programs

17. House(s) of Congress and Federal agencies contacted Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Karen Borlaug Phillips</u>	<u>n/a</u>	<input type="checkbox"/>
		<input type="checkbox"/>
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