

00 FEB 14 PM 1:54

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>The Michael Lewan Company</u>		
2. Address <input checked="" type="checkbox"/> Check if different than previously reported <u>1001 Pennsylvania Avenue, N.W., Ste. 850 N</u>		
3. Principal Place of Business (if different from line 2) City: <u>Washington</u> State/Zip (or Country): <u>DC 20004</u>		
4. Contact Name <u>Michael Lewan</u>	Telephone <u>202-347-2222</u>	E-mail (optional) 5. Senate ID # <u>22746-51</u>
7. Client Name <input type="checkbox"/> Self <u>Principal Financial Group</u>		6. House ID # <u>33791003</u>

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>60,000</u> <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature: Michael Lewan

Printed Name and Title: Michael Lewan, President

Registrant Name The Michael Lewan Co. Client Name Principal Financial Group

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code Tax (one per page)

16. Specific lobbying issues

All issues pertaining to tax and the budget including, but not limited to:

HR 2488 Taxpayer Refund Act of 1999

S 1429 taxpayer Refund Act of 1999

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives

U.S. Senate

U.S. Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Michael Lewan		<input type="checkbox"/>
Lisbeth Kelshaw		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Michael Lewan Date February 14, 2000

Printed Name and Title Michael Lewan, President

Registrant Name The Michael Lewan Co Client Name Principal Financial Group

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

All legislative issues pertaining to financial services reform including, but not limited to:

HR 10 Financial Services Competitive Act of 1997/Thrift Charter Conversion Act of 1997 - re: financial services reform

S 900 Financial Services Modernization bill

HR 268 Depository Institution Affiliation & Thrift Charter Conversion Act / Financial Services Holding Company Act

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives

U.S. Senate

U.S. Dept. of Treasury

HR 669 Depository Institution Affiliation Act

S. 298 Depository Institution Affiliation Act

re: financial services reform

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Michael Lewan		<input type="checkbox"/>
Lisbeth Keshaw		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Michael Lewan Date February 14, 2000
Printed Name and Title Michael Lewan, President