

DE Shaw & Co

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120 West Forty-Fifth Street
New York, NY 10036

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SECRETARY OF THE SENATE

01 FEB 14 PM 12:42


February 13, 2001

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

Ladies and Gentlemen:

Enclosed please find the Year-End Lobbying Report Form LD-2 covering July 1 through December 31, 2000, for D. E. Shaw & Co., L.P. Please note that it is a Termination Report. Should you have any questions regarding this submission, please feel free to contact me at the number above.

Very truly yours,



Steven Jay Seidemann
General Counsel

SECRETARY OF THE SENATE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| | | | |
|---|--|------------------------------------|-------------------------------------|
| 1. Registrant Name <u>D. E. Shaw & Co., L.P.</u> | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported <u>39th Floor, Tower 45, 120 West Forty-Fifth Street</u> | | | |
| 3. Principal Place of Business (if different from line 2) City: <u>New York</u> State/Zip (or Country) <u>New York 10036</u> | | | |
| 4. Contact Name <u>Steven Jay Seidemann</u> | | Telephone <u>(212) 478-0000</u> | E-mail (optional) 5. Senate ID # |
| 7. Client Name <input checked="" type="checkbox"/> Self | | 6. House ID # | |

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report Termination Date 12/31/00 11. No Lobbying Activity

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | |
|--|---|
| <p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>40,000</u> <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p> |

Signature 

Printed Name and Title Steven Jay Seidemann, General Counsel