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SECRETARY

04 MAR 2

Direct Line: 202.639.7016

March 29, 2004

By Hand

The Honorable Jeri Thomson
Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington, D.C. 20510

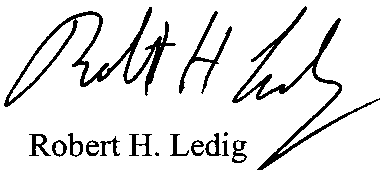
The Honorable Jeff Trandahl
Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon House Office Building
Washington, D.C. 20515

Dear Ms. Thomson and Mr. Trandahl:

Enclosed is an amended Form LD-2, Lobbying Report for the year-end 2003 filed with respect to our client, the Federal Home Loan Bank of Chicago.

For our records, please date stamp the enclosed copy and return it to our messenger.

Sincerely yours,


Robert H. Ledig

Enclosures (one original; one copy)

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New York • Washington • Los Angeles • London • Paris

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Fried, Frank, Harris, Shriver & Jacobson</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1001 Pennsylvania Avenue, N.W., Suite 800, Washington, D.C. 20004</u>			
3. Principal Place of Business (if different from line 2) City: <u>New York</u> State/Zip (or Country) <u>New York 10004</u>			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
<u>Thomas P. Vartanian</u>	<u>(202) 639-7200</u>		<u>15485-152</u>
7. Client Name <input type="checkbox"/> Self			6. House ID #
<u>Federal Home Loan Bank of Chicago</u>			<u>30915009</u>

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature _____

Printed Name and Title ~~Robert H. Ledig, Partner~~

LD-2 (REV. 6/98)

PAG

Registrant Name Fried, Frank, Harris, Shriver & Jacobson Client Name Federal Home Loan Bank of Chicago

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

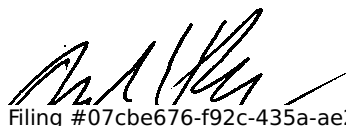
FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Own per cent

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, or affiliated organization

Signature



Date

2/29/04

Signature _____ Date 11-11-11

Printed Name and Title Robert H. Ledig, Partner

Form LD-2 (Rev. 6/98)

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