

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
---	--

RECEIVED  
SECRETARY OF THE SENATE

05 FEB 11 AM 11:06  
**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name  
**Ricchetti Incorporated**

2. Address  Check if different than previously reported  
**1001 G Street NW Suite 600 East**  
**Washington DC 20001 U:**

3. Principal place of business (if different than line 2)  
**same**  
City State/Zip or Country

4a. Contact Name <b>Mr. James Heimbach</b>	b. Telephone number <b>202-879-9367</b>	c. E-mail <b>jay@ricchettiinc.com</b>	5. Senate ID # <b>62778-E</b>
7. Client Name <input type="checkbox"/> Self <b>Association for Advanced Life Underwriting</b>			6. House ID # <b>353950</b>

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Act

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

**12. Lobbying Firms**

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more  ⇨ \$ 120,000

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more  ⇨ \$ \_\_\_\_\_


**14. REPORTING METHOD.** Check box to indicate exact accounting method. See instructions for description of reporting method.

**Method A.** Reporting amounts using LDA definitions

**Method B.** Reporting amounts under section 6033(b) Internal Revenue Code

**Method C.** Reporting amounts under section 162(e) Internal Revenue Code

Edit

Signature  Date 2/10/05

Printed Name and Title James Heimbach, Vice President



Registrant Name Ricchetti Incorporated Client Name Association for Advanced Life Und

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

Issues affecting estate taxes, corporate and investor owned life insurance, HSAs, RSAs and ERSAs and deferred compensation plans.  
FSC/ETI  
Proposed budget agreement and proposed agreements to accelerate estate tax repeal  
S 13 - the Death Tax Fairness Act  
the Nickels proposal to reform estate taxes

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. Senate  
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Steve	Ricchetti	
Jeff	Ricchetti	
Lisa	Kountoupes	
James	Heimbach	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name Ricchetti Incorporated Client Name Association for Advanced Life Und

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code INS - Insurance (one per page)

16. Specific lobbying issues

Bingaman/Conrad amendment to the National Employee Savings and Trust Equity Guarantee Act - issues pertaining to requirements regarding the maximum face amount of life insurance contracts employers may take out

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. Senate  
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

	Name	Covered Official Position (if applicable)
Steve	Ricchetti	
Jeff	Ricchetti	
Lisa	Kountoupes	
James	Heimbach	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

*John M. Ricchetti* 2/10/05

