

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**AEGON USA**

2. Address:

1111 NORTH CHARLES STREET, BALTIMORE, MD 21201

3. Principal place of business (if different from line 2):

4. Contact Name: JASON D. KAUNE

Telephone: 4153896800

E-mail (optional): JKAUNE@NMGGOVLAW.COM

Senate ID #: 44093-12

House ID #:

7. Client Name: ☒ Self

## TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☒

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 420,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: AEGON USA Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CPT (one per page)

16. Specific lobbying issues:

HR1908/S1145: PATENT REFORM ACT OF 2007; ALL PROVISIONS OF THE BILL

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ANDERSON, BYRON

Covered Official Position (if applicable): N/A

Name: DE CERVENS, JEANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AEGON USA Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: IMM (one per page)

16. Specific lobbying issues:

S9, S1348, S1639: COMPREHENSIVE IMMIGRATION REFORM ACT OF 2007; INCREASE NUMBER OF H-VISAS

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ANDERSON, BYRON

Covered Official Position (if applicable): N/A

Name: DE CERVENS, JEANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

Registrant Name: AEGON USA Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

HR1685/S1260: DATA SECURITY ACT OF 2007; DATA PRIVACY HR3200/S40: THE NATIONAL INSURANCE ACT OF 2007; OPTIONAL FEDERAL CHARTER HR1746: HOLOCAUST INSURANCE ACCOUNTABILITY ACT OF 2007; US INSURER REPORTING OBLIGATIONS S1865: LIFE INSURANCE FAIRNESS FOR TRAVELERS ACT OF 2007; TRAVEL UNDERWRITING

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ANDERSON, BYRON

Covered Official Position (if applicable): N/A

Name: DE CERVENS, JEANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

HR 1746 RELATES TO DISCLOSURES IMPACTING AEGON US COMPANIES RESULTING FROM HOLOCAUST ERA INSURANCE CLAIMS RELATED TO POLICIES ISSUED BY PARENT COMPANY, AEGON NV. EXCEPT FOR HR1746, THERE IS NO INTEREST OF A FOREIGN ENTITY IN THE OTHER BILLS CITED

Registrant Name: AEGON USA Client Name: Self

## LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

HR2205/S1010: RETIREMENT SECURITY FOR LIFE ACT; ANNUITY INCENTIVES HR3088/S1809: LONG TERM CARE ACT; INCENTIVES FOR LONG-TERM CARE HR3363: LONG TERM CARE AFFORDABILITY AND SECURITY ACT; INCENTIVES FOR LONG TERM CARE HR4150: LIFETIME PENSION ANNUITY FOR YOU ACT; ANNUITY INCENTIVES HR3765: DEFINED CONTRIBUTION PLAN FEE TRANSPARENCY ACT OF 2007; 401(K) FEE DISCLOSURE HR3185: 401(K) FAIR DISCLOSURE FOR RETIREMENT SECURITY ACT OF 2007; 401(K) FEE DISCLOSURE

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ANDERSON, BYRON

Covered Official Position (if applicable): N/A

Name: DE CERVENS, JEANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AEGON USA Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR1810/S1366: TO PERMIT THE CONSOLIDATION OF LIFE INSURANCE COMPANIES WITH OTHER COMPANIES; REMOVE RESTRICTIONS HR2205/S1010: RETIREMENT SECURITY FOR LIFE ACT; ANNUITY INCENTIVES HR3088/S1809: LONG TERM CARE ACT; INCENTIVES FOR LONG-TERM CARE HR3160/HR2136/S681: STOP TAX HAVEN ABUSE; INTERNATIONAL TAX

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ANDERSON, BYRON

Covered Official Position (if applicable): N/A

Name: DE CERVENS, JEANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AEGON USA Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TEC (one per page)

16. Specific lobbying issues:

HR3541/S2096: DO-NOT-CALL IMPROVEMENT ACT OF 2007; ALL PROVISIONS OF THE BILL

17. House(s) of Congress and Federal agencies contacted: **None**

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ANDERSON, BYRON

Covered Official Position (if applicable): N/A

Name: DE CERVENS, JEANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

Registrant Name: AEGON USA Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

HOUSE RESOLUTION 552: A RESOLUTION CALLING ON THE GOVERNMENT OF THE PEOPLE'S REPUBLIC OF CHINA TO REMOVE BARRIERS TO US FINANCIAL SERVICES FIRMS DOING BUSINESS IN CHINA S1677: CURRENCY REFORM AND FINANCIAL MARKET ACCESS ACT; OPEN MARKETS TO FINANCIAL SERVICE COMPANIES

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ANDERSON, BYRON

Covered Official Position (if applicable): N/A

Name: DE CERVENS, JEANNE

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Jun 17, 2008

Printed Name and Title: JASON D. KAUNE, ATTORNEY & AGE -



**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

Name: BROWN, DARRIN E.

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE      Date: Jun 17, 2008

Printed Name and Title: -