

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete this Page

1. Registrant Name			
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON			
2. Address <input type="checkbox"/> Check if different than previously reported			
Suite 800, 1001 Pennsylvania Avenue, N.W., Washington, D.C. 20004-2505			
3. Principal Place of Business (if different from line 2)			
City: New York		State/Zip (or Country) N.Y./10004-1980	
4. Contact Name	Telephone	E-mail (optional)	5. Senate
Thomas P. Vartanian	202/639-7200		15485
7. Client Name <input type="checkbox"/> Self			6. House
Federal Home Loan Bank of Dallas			30915

TYPE OF REPORT8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31) 9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇒ Termination Date:11. No Lobbying Act **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>20,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for descriptions of options:</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions of lobbying</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(c) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>
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Signature

Printed Name and Title

Robert H. Ledig, Partner

Registrant Name Fried, Frank, Harris
Shriver & Jacobson

Client Name Federal Home Loan Bank of Dallas

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area FIN (one per page)

16. Specific lobbying issues

Matters relating to securities disclosures of the Federal Home Loan Bank System and the Federal Banks.

17. House(s) of Congress and Federal agencies contacted

Check if None

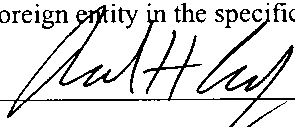
Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Thomas P. Vartanian	
Robert H. Ledig	
David L. Ansell	
Lawrence R. Bard	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date February 9, 2005

Printed Name and Title Robert H. Ledig

