

RECEIVED
SECRETARY OF THE SENATE

01 FEB 05 PM 12:06
BEAR, STEARNS & CO. INC.
245 Park Avenue
New York, NY 10167
(212) 272-2000

**BEAR
STEARNS**

February 2, 2001

Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington DC 20510

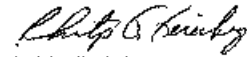
**Re: Bear, Stearns & Co. Inc.
Senate ID No. 5701-12
Form LD-2**

Dear Sir:

✓ Please find enclosed one (1) signed Form LD-2 for Bear, Stearns & Co. Inc., as registrant, as required by the Lobbying Disclosure Act of 1995. I would appreciate it if you would indicate your receipt on the enclosed copy of this letter and return it to me in the enclosed self-addressed, postage-paid envelope.

If you have any questions, please call me at (973) 793-2268

Sincerely,


Philip E. Foierberg
Compliance Department

enclosures

lobby-report-federal-1

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

LOBBYING REPORT
U.S. SENATE
U.FEB-5 PM12:06

Lobbying Disclosure Act of 1995 (Section 5) - All Filers are Required To Complete This Page

1. Registrant Name Bear, Stearns & Co. Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 245 Park Avenue, New York, NY 10167			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Nancy Lopez	973-793-2267	nlopez@bear.com	5701-12
Philip Feierberg	973-793-2268	pfeierberg@bear.com	
7. Client Name <input type="checkbox"/> Self			6. House ID # 31571000

TYPE OF REPORT 8. Year 2000 Midyear (January 1- June 30) or Year End (July 1- December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms	13. Organizations
INCOME relating to Lobbying activities for this Reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> \$ _____ Income (nearest \$20,000)	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> \$ <u>220,000</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrat by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the internal Revenue Code <input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature _____ See page 4 of 4

Printed Name and Title _____ See page 4 of 4

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.

15. General Issue area code FIN

16. Specific lobbying issues

H.R.1256 Savings and Investment Relief Act; SEC Fees

H.R.2441 Fairness in Securities Transaction Act; SEC Fees

S.2107 Competitive Market Supervision Act; SEC Fees and Regulatory Relief Issues

H.R.4203 Over-the-Counter Derivatives Systemic Risk Reduction Act; passage of legislation

H.R.4541 Commodity Futures Modernization Act of 2000; provide legal certainty to OTC derivatives

S.2697 Commodity Futures Modernization Act of 2000; provide legal certainty to OTC derivatives

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ See page 4 of 4 Date _____

Printed Name and Title _____ See page 4 of 4

Form LD-2 (Rev. 6/98)

Page 2 of 4

Registrant Name Bear, Stearns & Co. Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.

- 15. General Issue area code BNK
- 16. Specific lobbying issues
 H.R.833 Bankruptcy Reform Act of 1999; Commercial bankruptcy provisions
 S.625 Bankruptcy Reform Act of 1999; Commercial bankruptcy provisions
 S.958 Financial Institutions Insolvency Improvement Act; passage of bill
 H.R.1161 Financial Contract Netting Improvement Act; passage of bill
 H.R.2896 Foreign Money Laundering Deterrence and Anticorruption Act; address impact on securities industry
 H.R.3886 International Counter-Money Laundering and Foreign Anticorruption Act of 2000; address impact on securities industry
 H.R.4695 Money Laundering Act of 2000; address impact on securities industry
 H.R.2905 Integrity in Banking and Money Laundering Prevention Act; address impact on securities industry
 S.1663 Foreign Money Laundering Deterrence and Anticorruption Act; address impact on securities industry
 S.1920 Money Laundering Abatement Act; address impact on securities industry
- 17. House(s) of Congress and Federal agencies contacted Check if None
 House of Representatives
 Senate
 Department of the Treasury
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

- 19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature See page 4 of 4 Date _____
 Printed Name and Title See page 4 of 4

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.

- 15. General Issue area code TAX
- 16. Specific lobbying issues
Proposed REMIC Regulations; comment on proposals
- 17. House(s) of Congress and Federal agencies contacted Check if None
Department of the Treasury
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

- 19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 1.26.01
 Printed Name and Title Mark E. Lehman, Executive Vice President

Form LD-2 (Rev. 6/98)

Registrant Name Bear, Stearns & Co. Inc.

Client Name _____

Page 4 of 4

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

JAY'S SIGNATURE REQUIRED
ON FILE LAST PAGE
RECEIVED
01 FEB - 5 PM 12-07
ONLY
(12/12)
DUE FEB. 14

INSTRUCTIONS FOR FORM 1

The Lobbying Disclosure Act of 1995, as amended (2 U.S.C. § register and file reports of their lobbying activities with the Representatives.

Form LD-2 is used for complying with the semiannual reporting LD-1 is used for initial registration under Section 4 of the Act (

WHO MUST REPORT. A registrant must file a report for the semiannual period for which it initially registered and for each semiannual period thereafter, including the reporting period during which it terminates. LOBBYING FIRMS, i.e., entities with one or more lobbyists, including self-employed individuals who act as lobbyists for outside clients, are required to file a separate report for each client covered by a registration. ORGANIZATIONS employing in-house lobbyists file a single report for each semiannual period.

WHEN TO FILE. The semiannual report is required no later than 45 days after the end of a semiannual period beginning on the first day of January and the first day of July of every year in which a registrant is registered.

WHERE TO FILE. Prepare two originals of Form LD-2 and file one with each office listed below:

- 1 Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington, DC 20510
- AND
- 2 Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon House Office Building
Washington, DC 20515

PUBLIC AVAILABILITY. The Act requires the Secretary of the Senate and the Clerk of the House of Representatives to make all registrations and reports available to the public as soon as practicable after they are received.

TERMINATION REPORT. A registrant terminates by submitting a completed LD-2 report, indicating termination, no later than 45 days after the end of the reporting period in which it terminates.

REVIEW AND COMPLIANCE. The Secretary of the Senate (Office of Public Records) and the Clerk of the House (Legislative Resource Center) must review, verify, and request corrections in writing to ensure the accuracy, completeness, and timeliness of registrations filed under the Act.

ADDENDUM. If the space on Form LD-2 is insufficient for any required information, attach additional pages as needed, clearly stating the name of the registrant and client and identifying the line number(s) to which the information pertains.

AMENDMENTS. A registrant must immediately file an amended Form LD-2: (1) if notified of a defect in the original filing by the Secretary of the Senate or the Clerk of the House of Representatives; or (2) if erroneously reported information is discovered by the registrant. Once registered, updated information (name and address changes, new lobbyists, new issue area codes, etc.) must be disclosed in the registrant's semiannual report.

PENALTIES. Whoever knowingly fails: (1) to correct a defective filing within 60 days after notice of such a defect by the Secretary of the Senate or the Clerk of the House; or (2) to comply with any other provision of the Act, may be subject to a civil fine of not more than \$50,000.