

LOBBYING REPORT

H. D.

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name The Trustees of the University of Pennsylvania			
2. Address <input type="checkbox"/> Check if different than previously reported 3451 Walnut Street, Philadelphia, PA 19104			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name Carol R. Scheman	Telephone (215) 898-1388	E-mail (optional) scheman@pobox.upenn.edu	5. Senate ID # 38608-12
7. Client Name <input type="checkbox"/> Self			6. House ID # 38608

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>140,000</u> Expenses (nearest \$20,000)
14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.	
<input type="checkbox"/> Method A. Reporting amounts using LDA definitions only	
<input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code	
<input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code	

Signature Carol R. Scheman

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

HR. 4328	FY1999	Omnibus Appropriations Act
HR. 1906/S. 1233	FY2000	Appropriations for the Department of Agriculture
HR. 2605	FY2000	Appropriations for the Department of Energy
S. 1292	FY2000	Appropriations for the Department of Interior
HR. 2561	FY2000	Appropriations for the Department of Defense
HR. 3424/S. 1650	FY2000	Appropriations for the Department of Labor, HHS, Education
HR. 3194	FY2000	Omnibus Appropriations Legislation

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Carol R. Scheman	Vice President for Government, Community & Public Affairs	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature  Date February 10, 2000

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

The Trustees of the
Registrant Name University of Pennsylvania Client Name Self - ID #38608-12 Senate - #38608 House

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15. General issue area code EDU (one per page)

16. Specific lobbying issues

S.1266 Elementary and Secondary Education Act
HR.1053 Higher Education Act of 1965 Amendments
Office of Educational Research & Improvement Reauthorization
(no number yet)

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Carol R. Scheman	Vice President for Government, Community & Public Affairs	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
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15. General issue area code MED (one per page)

16. Specific lobbying issues

HR. 3194 Omnibus Appropriations Act
HR. 3424 Labor HHS Appropriations Act (subsequently incorporated into HR.3194)
HR. 2684 VA/HUD Appropriations Act
HR. 1103/S. 1024 Disproportionate share payments to hospitals
HR. 2488 Medical Innovation Tax Credit
HR. 1039/S. 1010 Medical Innovation Tax Credit
S. 1268 21st Century Research Laboratories Act
S. 580/HR. 2506 AHCPR reauthorization
HR. 1628/S. 381 Medicare coverage-clinical trials

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Russ Molloy, J.D.	Associate Executive Vice President for Government Relations, University of Pennsylvania Health System	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

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Signature Carol R. Scheman Date February 10, 2000

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

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Registrant Name University of Pennsylvania Client Name Self - ID #38608-12 Senate - #38608 - House

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15. General issue area code MED (one per page)

16. Specific lobbying issues (Continued from previous page)

S.1023/HR.175
HR.2241/S.1263

GME restoration
Hospital Outpatient Preservation Act
Graduate Medical Education Funding, Medicare/Medicaid Funding
Research Funding

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

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Russ Molloy, J.D.	Associate Executive Vice President for Government Relations, University of Pennsylvania Health System	<input type="checkbox"/>
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15. General issue area code SCI (one per page)

16. Specific lobbying issues

S.96 Y2K Act
S.296 The Federal Research Investment Act
S.578 Health Care PIN Act
HR.2086 Networking and Information Technology Research and Development Act
S.1268 The 21st Century Research Laboratories Act

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives
U.S. Senate

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Carol R. Scheman	Vice President for Government, Community & Public Affairs	<input type="checkbox"/>
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15. General issue area code TAX (one per page)

16. Specific lobbying issues

HR.323	The Employee Educational Assistance Act of 1999
S.1134	The Affordable Education Act of 1999
S.1086	A bill to amend the Internal Revenue Code of 1986 to waive the income inclusion on a distribution from an individual retirement account to the extent that the distribution is contributed for charitable purposes.
HR.3386	A bill to amend the Internal Revenue Code of 1986 to exclude from gross income of an employee certain housing incentives provided by such employee's employers to purchase and reside in housing located in qualified areas.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives
U.S. Senate

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16. Specific lobbying issues (Continued from previous page)

HR. 3073 Fathers Count Act of 1999
S. 1364 Responsible Fatherhood Act of 1999


17. House(s) of Congress and Federal agencies contacted ☐ Check if None

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U.S. Senate

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Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that no longer pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature Carol R. Scheman

Date February 10, 2000

Printed Name and Title Carol R. Scheman, Vice President for Government, Community & Public Affairs

Form LD-2 (Rev. 6/98)

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