

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

BKSH & ASSOCIATES

2. Address:

1801 K ST NW STE 901-L, WASHINGTON, DC 20006

3. Principal place of business (if different from line 2):

4. Contact Name: SHARON BALKAM

Telephone: 202-530-0400

E-mail (optional): sharon_balkam@was.bm.com

Senate ID #: 6291-2082

House ID #: 33118162

7. Client Name: ☐ Self

PUERTO RICO INDUSTRIAL DEVELOPMENT COMPANY

TYPE OF REPORT

8. Year 2004 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Income (nearest \$20,000): 240,000.00

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Expenses (nearest \$20,000): _____

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- ☐ **Method A.** Reporting amounts using LDA definitions only
☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: BKSH & ASSOCIATES Client Name: PUERTO RICO INDUSTRIAL DEVELOPMENT COMPANY

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

FY'05 Appropriations for the Department of Agriculture, Commerce, Justice, State, Defense, Interior, Transportation and Labor-HHS and Education, VA-HUD

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLACK, CHARLES

Covered Official Position (if applicable): N/A

Name: BROWN, PAUL

Covered Official Position (if applicable): N/A

Name: DISLER, MARK

Covered Official Position (if applicable): N/A

Name: FRIESS, KATHERINE

Covered Official Position (if applicable): N/A

Name: HEALEY, JAMES C.

Covered Official Position (if applicable): N/A

Name: KLEPNER, JERRY

Covered Official Position (if applicable): N/A

Name: MCALLISTER, ANN

Covered Official Position (if applicable): N/A

Name: MERIN, CHARLES L.

Covered Official Position (if applicable): N/A

Name: NUSSLE, KAREN

Covered Official Position (if applicable): N/A

Name: OGLESBY, JR., M.B.

Covered Official Position (if applicable): N/A

Name: PASTRICK, SCOTT

Covered Official Position (if applicable): N/A

Name: PECKHAM, GARDNER

Covered Official Position (if applicable): N/A

Name: ROZSA, GABE

Covered Official Position (if applicable): N/A

Name: SABLE WEBER, RONNA

Covered Official Position (if applicable): N/A

Name: TEMPLETON, PATRICK

Covered Official Position (if applicable): N/A

Name: WEBER, BECKY B.

Covered Official Position (if applicable): N/A

Name: WEISS, JEFFREY

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: BKSH & ASSOCIATES Client Name: PUERTO RICO INDUSTRIAL DEVELOPMENT COMPANY

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

Amending Section 956 of the Internal Revenue Code, and extension of the rum tax

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLACK, CHARLES
Covered Official Position (if applicable): N/A
Name: BROWN, PAUL
Covered Official Position (if applicable): N/A
Name: DISLER, MARK
Covered Official Position (if applicable): N/A
Name: FRIESS, KATHERINE
Covered Official Position (if applicable): N/A
Name: HEALEY, JAMES C.
Covered Official Position (if applicable): N/A
Name: NUSSLE, KAREN
Covered Official Position (if applicable): N/A
Name: OGLESBY, JR., M.B.
Covered Official Position (if applicable): N/A
Name: PASTRICK, SCOTT
Covered Official Position (if applicable): N/A
Name: PECKHAM, GARDNER
Covered Official Position (if applicable): N/A
Name: TEMPLETON, PATRICK
Covered Official Position (if applicable): N/A
Name: WEISS, JEFFREY
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 02, 2005

Printed Name and Title: R. SCOTT PASTRICK - PRESIDENT & CEO