

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

AMERICAN OCCUPATIONAL THERAPY ASSN

2. Address:

4720 MONTGOMERY LN P O BOX 31220, BETHESDA, MD 20824-1220

3. Principal place of business (if different from line 2):

4. Contact Name: DARLENE C DENNIS

Telephone: 3016522682

E-mail (optional): ddennis@aota.org

Senate ID #: 2970-12

House ID #:

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 240,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

Provisions related to Medicare and Medicaid coverage of occupational therapy services; training, research, and education under Title VII of the Public Health Service Act; mental health parity; and funding for IDEA: | HR 5647 - Making appropriations for the Depts of Labor, Health and Human Services; and Education and related agencies for FY 07 | S 3708 - Making appropriations for the Depts of Labor, Health and Human Services; and Education and related agencies for FY 07 | Provisions related to occupational therapy and rehabilitation services: | HR 5293, Senior Independence Act of 2006 | S 3570, Older Americans Act Amendments of 2006

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL
Covered Official Position (if applicable): N/A
Name: METZLER, CHRISTINA A.
Covered Official Position (if applicable): N/A
Name: NANOFF, TIM
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: EDU (one per page)

16. Specific lobbying issues:

All provisions: | HR 1789, Health Professionals Substance Abuse Education Act | S 538, Health Professionals Substance Abuse Education Act Provisions related to related services and occupational therapy | HR 1681, Quality Education for All Act | HR 2123, A bill to reauthorize the Head Start program | HR 2569, No Child Left Behind Improvement Act of 2005 | S 15, Quality Education for All Act | S 848, Educational Reform Act of 2005 | S 3705, Protecting Children's Health in Schools Act of 2006 | HR 5834, Protecting Children's Health in Schools Act of 2006 Provisions related to funding and training for rehabilitation providers especially occupational therapy services | HR 215, Allied Health Professions Reinvestment Act of 2005 | S 473, Allied Health Reinvestment Act Inclusion of occupational therapy | HR 27, Job Training Improvement Act of 2005 | HR 367, Teacher Recruitment and Retention Act of 2005 | HR 3063, Money Follows the Person Act | HR 4059, Teacher Education for Autistic Children Act of 2005 | S 528, Money Follows the Person Act Inclusion of occupational therapists for loan forgiveness opportunities | HR 2815, College Access and Affordability Act | HR 3438, Teacher Training Expansion Act of 2005 | HR 609, College Access and Opportunity Act of 2005 Provisions related to occupational therapy training, education, and research | HR 294, A bill to amend the Higher Education Act of 1965 | HR 2960, A bill to amend the Higher Education Act of 1965 | HR 507, Higher Education Act Amendments of 2005 | HR 510, A bill to amend and extend title VII of the Higher Education Act of 1965 | S 1614, Higher Education Amendments of 2005 Provisions related to funding for related services, especially occupational therapy | HR 3145, Mandatory IDEA Full Funding Compromise Act Provisions related to funding and provision of related services | HR 363, Keep our Promise to Americas Children and Teachers Act | HR 529, Respecting our Leaders in Education Model Act of | S 2185, Mandatory IDEA Full Funding Compromise Act | S 2185, Mandatory IDEA Full Funding Compromise Act Provisions related to funding and provision of related services | HR 363, Keep our Promise to Americas Children and Teachers Act | HR 529, Respecting our Leaders in Education Model Act of Provisions related to use of occupational therapy services | S 1021, Workforce Investment Act Amendments of 2005

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL
Covered Official Position (if applicable): N/A
Name: METZLER, CHRISTINA A.
Covered Official Position (if applicable): N/A
Name: NANO, TIM
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

Provisions related to treatment, coverage and research for rehabilitation services, especially occupational therapy | HR 1020, National Pain Care Policy Act of 2005 | S 999, Conquering Pain Act of 2005 Provisions related to occupational therapy services | HR 1106, Child Health Care Crisis Relief Act of 2005 | HR 1166, Long Term Care Quality Improvement Act of 2005 | HR 1262, Ronald Reagan Alzheimer's Breakthrough Act of 2005 | HR 3205, Patient Safety and Quality Improvement Act | S 708, Long Term Care Quality and Consumer Information Improvement Act of 2005 | S 537, Child Health Care Crisis Relief Act of 2005 | S 1531, Keeping Seniors Safe From Falls Act of 2005 | S 602, Ronald Reagan Alzheimer's Breakthrough Act of 2005 All provisions | HR 1227, Genetic Information Nondiscrimination Act of 2005 | HR 1789, Health Professionals Substance Abuse Education Act | S 538, Health Professionals Substance Abuse Education Act | S 1929, Faircare Act | S 1716, Emergency Health Care Relief Act of 2005 | S 306, Genetic Information Nondiscrimination Act of 2005 | HR 1227, Genetic Information Nondiscrimination Act of 2005 | HR 1738, End Institutionalized Abuse Against Children Act of 2005 Provisions related to providers to include occupational therapy services | HR 1588, Comprehensive Assistance for Veterans Exposed to Traumatic Stressors Act of 2005 | S 3984, Comprehensive Assistance for Veterans Exposed to Traumatic Stressors Act of 2006 | S 380, Keeping Families Together Act of 2005 | HR 823, Keeping Families Together Act of 2005 Provisions related to provider and patient protections and qualification of | HR 2259, Patient's Bill of Rights Act of 2005 | S 1012, Patient's Bill of Rights Act of 2005 Provisions related to use and research of occupational therapy services | HR 2421, Combating Autism Act of 2005 | S 843, Combating Autism Act of 2005 Inclusion of occupational therapy and rehabilitation services and research and training | HR 3307, Lupus Research, Education, Awareness, Communication and Healthcare Amendments of 2005 | S 756, Lupus Research, Education, Awareness, Communication and Healthcare | S 424, Arthritis Prevention, Control and Cure Act of 2005 | HR 583, Arthritis Prevention, Control and Cure Act of 2005 | HR 5738, Traumatic Brain Injury Act of 2006 | S 3668, Traumatic Brain Injury Act of 2006 All provisions, especially those related to the provision of occupational therapy services. | HR 898, Stroke Treatment and Ongoing Prevention Act | S 1064, Stroke Treatment and Ongoing Prevention Act | S 1531, Keeping Seniors Safe from Falls Act | HR 5408, Keeping Seniors Safe from Falls Act of 2006 Provisions related to use of occupational therapy services for prevention and wellness | S 1074, HeLP America Act | HR 5951, Healthy Lifestyles & Prevention America Act | S 3717, Promoting Wellness for Individuals with Disabilities Act of 2006 Inclusion of occupational therapy and rehabilitation services | HR 2929, A bill to amend title 38, US Code for certain children with spina bifida as are currently available to veterans with service-connected disabilities | HR 3248, Lifespan Respite Care Act | HR 3000, Josephine Butler U.S. Health Service Act | HR 3063, Money Follows the Person Act | S 705, Meeting the Housing and Service Needs of Seniors Act of 2005 | HR 3859, Meeting the Housing and Service Needs of Seniors act of 2005 | S 1418, Wired for Health Care Quality Act | HR 4726, Wired for Health Care Quality Act | S 1503, Healthy America Act of 2005 | HR 963, Children's Compassionate Care Act of 2005 | S 1177, Veterans Mental Health Care Capacity Act of 2005 | S 1182, Veterans Health Care Act of 2005 | S 1116, Positive Aging Act of 2005 | S 174, Children's Compassionate Care Act of 2005 | S 4, Healthy America Act of 2005 | S 528, Money Follows the Person Act | HR 1443, Family Opportunity Act of 2005 | S 183, Family Opportunity Act of 2005 | HR 1200, American Health Security Act of 2005 | HR 2629, Positive Aging Act of 2005 | S 2010, Elder Justice Act | HR 4993, Elder Justice Act | S 3449, Child and Adolescent Mental Health Resiliency Act of 2006 | HR 5293, Senior Independence Act of 2006 Inclusion of occupational therapy and rehabilitation technologies | S 1223, Information Technology for Health Care Quality Act of 2005 | S 1227, Health Information Technology Act of 2005 | S 1262, Health Technology to Improve Quality Act of 2005 | S 1355, Better Healthcare Through Information Technology Act

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL
Covered Official Position (if applicable): N/A
Name: METZLER, CHRISTINA A.
Covered Official Position (if applicable): N/A
Name: NANO, TIM
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

Provisions related to parity and provision of occupational therapy services | HR 1402, Paul Wellstone Mental Health Equitable Treatment Act of 2005 | Provisions related to provider and patient protections and qualification of providers | HR 2259, Patient's Bill of Rights Act of 2005 | HR 2650, Patient Protection Act of 2005 | S 1012, Patient's Bill of Rights Act of 2005 | Provisions related to application of payment system to occupational therapy | HR 2356, Preserving Patient Access to Physicians Act of 2005 | Provision of occupational therapy and rehabilitation services | HR 3000, Josephine Butler U.S. Health Service Act | Provisions related to safeguards, protections and access to services, including occupational therapy | HR 525, The Small Business Health Fairness Act of 2005 | S 637, Small Employers Health Benefits Program Act of 2005 | Inclusion of occupational therapy and provision of rehabilitation services | S 1503, Healthy America Act of 2005 | S 4, Healthy America Act of 2005 | HR 3074, Quality Healthcare Coalition Act of 2005 | S 1951, CLASS Act | HR 3248, Lifespan Respite Care Act | Provisions related to occupational therapy services | S 708, Long Term Care Quality and Consumer Information Improvement Act of 2005 | All provisions, especially as related to occupational therapy services | HR 898, Stroke Treatment and Ongoing Prevention Act | S 1064, Stroke Treatment and Ongoing Prevention Act | All provisions | HR 1227, Genetic Information Nondiscrimination Act of 2005 | S 306, Genetic Information Nondiscrimination Act of 2005 | HR 3254, CARE Act of 2005 | S 2244, Caregiver Assistance and Relief Effort Act of 2005 | Provisions related to inclusion of rehabilitation services, especially occupational therapy | HR 1200, American Health Security Act of 2005 | S 1955, Health Insurance Marketplace Modernization & Affordability Act

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN OCCUPATIONAL THERAPY ASSN Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: LBR (one per page)

16. Specific lobbying issues:

Provisions related to use of occupational therapy services [S 1021, Workforce Investment Act Amendments of 2005 All provisions; I S 1570, Employer Work Incentive Act Inclusion of occupational therapy I HR 27, Job Training Improvement Act of 2005

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANOFF, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

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15. General issue area code: MED (one per page)

16. Specific lobbying issues:

Provisions related to occupational therapy services | S 602, Ronald Reagan Alzheimer's Breakthrough Act of 2005 | HR 1262, Ronald Reagan Alzheimer's Breakthrough Act of 2005 Provisions related to use and research of occupational therapy services | HR 2421, Combating Autism Act of 2005 | S 843, Combating Autism Act of 2005 Inclusion of occupational therapy | HR 2629, Positive Aging Act of 2005 | HR 3063, Money Follows the Person Act | S 1116, Positive Aging Act of 2005 | S 528, Money Follows the Person Act Provisions related to occupational therapy training, education, and research | HR 2949, A bill to amend the Higher Education Act of 1965 | HR 2960, a bill to amend the Higher Education Act of 1965 Inclusion of occupational therapy and rehabilitation services and research and training | HR 3307, Lupus Research, Education, Awareness, Communication and Healthcare Amendments of 2005 | S 756, Lupus Research, Education, Awareness, Communication and Healthcare Amendments of 2005 | HR 5738, Traumatic Brain Injury Act of 2006 | S 3668, Traumatic Brain Injury Act of 2006 Provisions related to research, training and provision of occupational therapy services | HR 583, Arthritis Prevention, Control and Cure Act of 2005 | S 424, Arthritis Prevention, Control and Cure Act of 2005 | S 1531, Keeping Seniors Safe From Falls Act of 2005 | HR 5608, Keeping Seniors Safe From Falls Act of 2005 All provisions, especially as related to occupational therapy services | HR 898, Stroke Treatment and Ongoing Prevention Act | S 1064, Stroke Treatment and Ongoing Prevention Act Provisions related to Medicare coverage of occupational therapy services, training, research and education under Title VII of the Public Health Service Act, and funding for IDEA | HR 5647, Making Appropriations for Depts of Labor, Health and Human Svcs and Education and related agencies for year ending Sept 30, 2007 | S 3708, Making Appropriations for Depts. of Labor, Health and Human Svcs and Education and related agencies for year ending Sept 30, 2007 Provisions related to treatment, coverage and research for rehabilitation services, especially occupational therapy | HR 1020, National Pain Care Policy Act of 2005 | S 999, Conquering Pain Act of 2005

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANOFF, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

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15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

Provision and coverage of occupational therapy services | HR 1443, Family Opportunity Act of 2005 | S 183, Family Opportunity Act of 2005 Provisions related to parity and inclusion of occupational therapy | HR 1125, Medicare Mental Health Copayment Equity Act of 2005 | HR 1946, Medicare Mental Health Modernization Act of 2005 | S 1152, Medicare Mental Health Copayment Equity Act of | S 927, Medicare Mental Health Modernization Act of 2005 All provisions | HR 1333, Medicare Patient Access to Physical Therapists Act of 2003 | HR 2869, Ending the Medicare Disability Waiting Period Act of 2005 | HR 3373, Preserving Patient Access to Inpatient Rehabilitation Hospitals Act of 2005 | HR 3022, Medicare Occupational Therapy Coverage Eligibility Act of 2005 | HR 4223, Medicaid Preservation Act of 2005 | HR 916, Medicare Access to Rehabilitation Services Act of 2005 | S 1217, Ending the Medicare Disability Waiting Period Act of 2005 | S 1405, Preserving Patient Access to Inpatient Rehabilitation Hospitals Act of 2005 | S 1716, Emergency Health Care Relief Act of 2005 | HR 3952, Emergency Health Care Relief Act of 2005 | S 2181, Medicare State Reimbursement Act | S 1951, CLASS Act - Community Living Assistant Service and Supports Act | S 438, Medicare Access to Rehabilitation Services Act of | S 647, Medicare Patient Access to Physical Therapists Act of 2003 | S 3912, Securing Effective and Necessary Individual Outpatient Rehabilitation Services Act of 2006 | HR 6132, Securing Effective and Necessary Individual Outpatient Rehabilitation Services Act of 2006 Provisions related to occupational therapy services | HR 1381, Medicare Nursing Facility Pay-for-Performance Act of 2005 | HR 2487, Preserving Medicare for All Act of 2005 | S 3963, Access to Physical Medicine & Rehabilitation Services Improvement Act of 2006 Inclusion of occupational therapy and rehabilitation services | HR 2629, Positive Aging Act of 2005 | S 1116, Positive Aging Act of 2005 | HR 2807, Medicare Telehealth Enhancement Act of 2005 | S 1225, Access to Affordable Health Care Act | S 1503, Healthy America Act of 2005 | S 4, Healthy America Act of 2005 Provisions related to Medicare coverage of occupational therapy services, training and education under Title VII of the Public Health Service Act, and funding for IDEA | HR 5647, Making Appropriations for Depts of Labor, Health and Human Svcs. And Education, and related agencies for year ending Sept. 30, 2007 | S 3708, Making Appropriations for Depts of Labor, Health and Human Svcs and Education and related agencies for year ending Sept 30 2007 Inclusion of occupational therapy practitioners | HR 3074, Quality Healthcare Coalition Act of 2005 Provisions related to reimbursement for occupational therapy services | HR 3617, Medicare Value Based Purchasing for Physician's Services Act of 2005 | HR 4520, Medicare Physician Payment Reform Act of 2005 Provisions related to occupational therapy and rehabilitation services | S 1356, Medicare Value Purchasing Act of 2005 | S 1440, Pulmonary and Cardiac Rehabilitation Act of 2005 | HR 4824, Pulmonary and Cardiac Rehabilitation Act of 2005 | S 1580, A bill to improve the health of minority individuals | HR 3561, A bill to improve the health of minority individuals | S 2022, Remote Monitoring Access Act of 2005 | S 1909, Medicare Telehealth Enhancement Act All provisions, especially as related to occupational therapy services | HR 898, Stroke Treatment and Ongoing Prevention Act | S 1064, Stroke Treatment and Ongoing Prevention Act Provisions related to extension of therapy caps exceptions process: | HR 6111, Tax Relief and Health Care Act of 2006 | S 3523, Tax Relief and Health Care Act of 2006 Issues regarding 5-year review and SGR fix - no bills related to this topic.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

Name: REEDER, FRANKLIN K

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

Registrant Name: AMERICAN OCCUPATIONAL THERAPY ASSN Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: WEL (one per page)

16. Specific lobbying issues:

Provisions related to use of occupational therapy services | S 1021, Workforce Investment Act Amendments of 2005 Inclusion of occupational therapy | HR 27, Job Training Improvement Act of 2005 Assure inclusion of occupational therapy services | S 705, Meeting the Housing and Service Needs of Seniors Act of 2005 | HR 3859, Meeting the Housing and Service Needs of Seniors act of 2005

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 12, 2007

Printed Name and Title: DARLENE C. DENNIS, POLITICAL ACTION ADMINISTRATOR -