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Washington, Dc 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Cleary, Gottlieb, Steen & Hamilton</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>2000 Pennsylvania Avenue, N.W., Washington DC 20006</u>			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name <u>Kenneth L. Bachman</u>	Telephone <u>(202) 974-1520</u>	E-mail (optional)	5. Senate <u>9476-7</u>
7. Client Name <input type="checkbox"/> Self <u>Institute of International Bankers</u>			6. House <u>30909</u>

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobb

INCOME OR EXPENSES - Complete either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ <u>\$100,000</u> <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of options</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6013(b)(3) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(m) Internal Revenue Code</p>

Signature

Printed Name and Title Kenneth L. Bachman, Partner

LD-2 (REV. 6/98)

Registrant Name Cleary, Gottlieb et al. Client Name Institute of International Bankers

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issues area code FIN (one per page)

16. Specific lobbying issues

Financial services legislation and regulations, including asset pledge legislation.

17. House(s) of Congress and Federal agencies contacted Check if None

Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Kenneth L. Bachman, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check

Signature  Date 2/

Printed Name and Title Kenneth L. Bachman, Partner

LD-2 (REV .6/98)

Registrant Name Cleary, Gottlieb et al. Client Name Institute of International Bankers

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

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15. General issues area code TAX (one per page)

16. Specific lobbying issues

H.R. 5095, section 201 - Legislation related to earnings stripping rules of Internal Revenue Code section

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives, Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Yaron Z. Reich, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check

Signature  Date 2/

Printed Name and Title Kenneth L. Bachman, Partner

