

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

MORGAN CHASE & CO, J.P.

2. Address:

270 PARK AVENUE, 29th FLOOR, NEW YORK, NY 10017

3. Principal place of business (if different from line 2):

4. Contact Name: DANIEL J. EKSTEIN

Telephone: 2025858942

E-mail (optional): daniel.j.ekstein@jpmchase.com

Senate ID #: 25807-12

House ID #:

7. Client Name: Self

TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 1,980,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

- Bank Broker-Dealer / Reg B: (To amend an SEC regulation defining, under GLB, broker-dealer activities that can be performed inside a Bank). - Federal Family Education Loan Program: HR 609 (Reauthorizes and amends the FFEL program). - Regulatory Relief: (Addressing cross-marketing provisions and insured-uninsured trusts).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JENNINGS, GAYLE C.

Covered Official Position (if applicable): N/A

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: ROSTOW, VICTORIA

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BNK (one per page)

16. Specific lobbying issues:

- Bankruptcy Reform: S.256 (Amends standards for the discharge of debt under bankruptcy).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: ROSTOW, VICTORIA

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: CPT (one per page)

16. Specific lobbying issues:

- Patents: (Reform of the patent laws, specifically in the area of business method patents).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: ROSTOW, VICTORIA

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

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15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

- Vicarious Liability: HR 3 (Inclusion of provision to preempt state laws that allow leasing or renting company or those who finance these arrangements, as "owner" of the vehicle, to be held liable for the negligent acts of the driver regardless of the fact that the company has absolutely no control over the use or operation of the vehicle). - Student Loans: (Provisions affecting student loans in the reauthorization of the Higher Education Act). - Credit Card Pricing: (Address concerns and educate members of congress on credit card pricing and marketing practices). - Investment Advice: HR 2830 (Allows a 401 (k) plan service provider to provide investment advice to plan participants). - Data Security: HR 3375 (Legislation to outline procedures of notifying consumers when their personal information has been compromised).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.

Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: LAZIO, RICK

Covered Official Position (if applicable): N/A

Name: ROSTOW, VICTORIA

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

- Postal Reform: S 622, HR 22 (Modernizes the postal service).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: ROSTOW, VICTORIA

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

- Corporate Owned Life Insurance: (Regarding the prospective treatment of corporate-owned life insurance policies). - Like Kind Exchanges: (Address the impact of this tax vehicle). - Dividend Permanence: (Make permanent dividend and capital gain provisions of the 2003 tax law). - Common Trust Funds: (Reform inequity of handling of conversions of certain common trust funds).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JENNINGS, GAYLE C.

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TOR (one per page)

16. Specific lobbying issues:

- Class Action Fairness Act: S.5 (Amends procedures for the consideration of class action suits).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: ROSTOW, VICTORIA

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

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15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

- Central American and Dominican Free Trade Agreement: (Support for the passage of the implementation of CAFTA).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.

Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS

Name: JENNINGS, GAYLE C.

Covered Official Position (if applicable): N/A

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: LAZIO, RICK

Covered Official Position (if applicable): N/A

Name: ROSTOW, VICTORIA

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Mar 01, 2007

Printed Name and Title: DANIEL J. EKSTEIN, VP -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

Name: BLOCK, L. THOMAS

Name: ROSTOW, VICTORIA

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Mar 01, 2007

Printed Name and Title: -