Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515

Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

Secretary of the Senate Received: Aug 13, 2007

### LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name: **DUBERSTEIN GROUP** 2100 PENNSYLVANIA AVENUE, NW SUITE 500, WASHINGTON, DC 20037 3. Principal place of business (if different from line 2): 4. Contact Name: MICHAEL S. BERMAN Telephone: 2027281100 E-mail (optional): mberman@dubersteingroup.com Senate ID #: 12675-24 House ID #: 7. Client Name: Self AMERICAS HEALTH INSURANCE PLANS TYPE OF REPORT \_\_ Midyear (January 1 - June 30): 🛛 OR Year End (July 1 - December 31): 🗌 9. Check if this filing amends a previously filed version of this report: 10. Check if this is a Termination Report: 

=> Termination Date: 11. No Lobbying Activity: INCOME OR EXPENSES Complete Either Line 12 OR Line 13 12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000: -\$10,000 or more: X => Income (nearest \$20,000): 160,000.00 Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). 13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000: \$10,000 or more: => Expenses (nearest \$20,000); 14. Reporting Method. Check box to indicate expense accounting method. See instructions for description of options. Method A. Reporting amounts using LDA definitions only Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

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Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: HCR (one per page)
- 16. Specific lobbying issues:

S 1364, Healthy Kids Act of 2007, S Con Res 21, Setting forth the congressional budget for the United States Government for fiscal year 2008 and including the appropriate budgetary levels for fiscal years 2007 and 2009 through 2012. Health information techology system - HR 1368, Personalized Health Information Act of 2007, S 1693, Wired for Health Care Quality Act; S 1456, Federal Employees Electronic Personal Health Records Act of 2007. Antitrust - HR 3341, Quality Health Care Coalition Act of 2007; S 618, Insurance Industry Competition Act of 2007. Comparative Effectiveness - HR 2184, Enhanced Health Care Value for All Act of 2007; HR 3043, Departments of Labor, Health and Human Services, and Education, and Related Agencies Appropriations Act, 2008; S 1710,
Departments of Labor, Health and Human Services, and Education, and Related Agencies Appropriations Act, 2008. S 1710,
Departments of Labor, Health and Human Services, and Education, and Related Agencies Appropriations Act, 2008. Data Security - S
239, Notification of Risk to Personal Data Act of 2007; S 495, Personal Data Privacy and Security Act of 2007; S 1178, Identity Theft
Prevention Act. FDA Reform/Drug Safety/PDUFA/MDUFA - S 1082, Prescription Drug User Fee Amendments of 2007. Generic
Biologics - HR 1038, Access to Life-Saving Medicine Act; S 316, Preserve Access to Affordable Generics Act; S 1695, Biologics Price Competition and Innovation Act of 2007. Genetic Non-discrimination - HR 493, Genetic Information Nondiscrimination Act of 2007; S 358, Genetic Information Nondiscrimination Act of 2007, HSAs - HR 3234, HSA Improvement and Expansion Act of 2007; S 46, Affordability in the Individual Market Act, High-risk Pools - HR 3043, Departments of Labor, Health and Human Services, and Education, and Related Agencies Appropriations Act, 2008. Long-term Care - HR 991, To amend the Internal Revenue Code of 1986 to allow individuals eligible for veterans health benefits to contribute to health savings accounts; HR 3234, HSA Improvement and Expansion Act of 2007; HR 2693, Popcorn Workers Lung Disease Prevention Act; HR 3363, Long-Term Care Affordability and Security Act of 2007; S 504, Long-Term Care Trust Account Act of 2007, S 897, Alzheimer's Family Assistance Act of 2007, Medicare Part D: Price Negotiation HR 4, Medicare Prescription Drug Price Negotiation Act of 2007. Mental Heath Parity - HR 1424, Paul Wellstone Mental Health and Addiction Equity Act of 2007; S 558, Mental Health Parity Act of 2007. Prescription Drug Importation - HR 3161, Children's Health and Medicare Protection Act of 2007. Recreational Parity - HR 1076, HIPAA Recreational Injury Technical Correction Act; S 616, HIPAA Recreational Injury Technical Correction Act. Regulatory Reform - S 40, National Insurance Act of 2007, Student Health Insurance - HR 2851, Michelle's Law; S 400, Michelle's Law. Uninsured - S 334, Healthy Americans Act. Medical Liability Reform - HR 2497, Fair and Reliable Medical Justice Act; S 1481, Fair and Reliable Medical Justice Act. State Children's Health Insurance Program (SCHIP) - HR 1535, Children's Health First Act, HR 2147, Healthy Kids Act of 2007, HR 2206, U.S. Troop Readiness, Veterans' Care, Katrina Recovery, and Iraq Accountability Appropriations Act, 2007, S 895, Children's Health First Act, S 1224, Children's Health Insurance Program (CHIP) Reauthorization Act of 2007,

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES Office of Management & Budget (OMB) SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BERMAN, MICHAEL
Covered Official Position (if applicable): N/A
Name: CHAMPLIN, STEVEN
Covered Official Position (if applicable): N/A
Name: DUBERSTEIN, KENNETH
Covered Official Position (if applicable): N/A
Name: GANDY, HENRY
Covered Official Position (if applicable): N/A
Name: GRIFFIN, BRIAN
Covered Official Position (if applicable): N/A
Name: MEYER, DANIEL

Covered Official Position (if applicable): N/A

Name: UELAND, ERIC

Covered Official Position (if applicable): CHIEF OF STAFF, SEN. FRIST

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: INS (one per page)
- 16. Specific lobbying issues:
- Oversight of brokers proposed legislation
- 17. House(s) of Congress and Federal agencies contacted: SENATE
- 18. Name of each individual who acted as a lobbyist in this issue area:

Name: BERMAN, MICHAEL Covered Official Position (if applicable): N/A Name: CHAMPLIN, STEVEN Covered Official Position (if applicable): N/A

Covered Official Postton (if applicable): N/A Name: DUBERSTEIN, KENNETH Covered Official Position (if applicable): N/A Name: GANDY, HENRY Covered Official Position (if applicable): N/A Name: GRIFFIN, BRIAN

Covered Official Position (if applicable): N/A Name: MEYER, DANIEL

Covered Official Position (if applicable): N/A Name: UELAND, ERIC

Covered Official Position (if applicable): CHIEF OF STAFF, SEN. FRIST

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: MMM (one per page)
- 16. Specific lobbying issues:

Medicare issues, including Medicare Advantage Part C, Medicare Part D rates, payment levels, funding, trigger - H Con Res 99, House Budget Resolution, S Con Res 21, Setting forth the congressional budget for the United States Government for fiscal year 2008 and including the appropriate budgetary levels for fiscal years 2007 and 2009 through 2012; other proposed legislation Medicaid transitional medical assistance - S 1701, To provide for the extension of transitional medical assistance (TMA) and the abstinence education program through the end of fiscal year 2007. Medicare Part D - Congressional investigation.

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES Office of Management & Budget (DMB) SENATE White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BERMAN, MICHAEL Covered Official Position (if applicable): N/A Name: CHAMPLIN, STEVEN

Covered Official Position (if applicable): N/A Name: DUBERSTEIN, KENNETH

Covered Official Position (if applicable): N/A Name: GANDY, HENRY Covered Official Position (if applicable): N/A Name: GRIFFIN, BRIAN

Name: GRIFFIN, BRIAN
Covered Official Position (if applicable): N/A
Name: MEYER, DANIEL
Covered Official Position (if applicable): N/A
Name: UELAND, ERIC

Covered Official Position (if applicable): CHIEF OF STAFF, SEN. FRIST

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as

- 15. General issue area code: TAX (one per page)
- 16. Specific lobbying issues:

Tax treatment of health insurance - proposed legislation

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BERMAN, MICHAEL Covered Official Position (if applicable): N/A Name: CHAMPLIN, STEVEN Covered Official Position (if applicable): N/A Name: DUBERSTEIN, KENNETH Covered Official Position (if applicable): N/A Name: GANDY, HENRY Covered Official Position (if applicable): N/A Name: GRIFFIN, BRIAN Covered Official Position (if applicable): N/A Name: MEYER, DANIEL Covered Official Position (if applicable): N/A Name: UELAND, ERIC

Covered Official Position (if applicable): CHIEF OF STAFF, SEN. FRIST

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Signature: ON FILE Date: Aug 13, 2007

Printed Name and Title: MICHAEL S. BERMAN, PRESIDENT -

Registrant Name: DUBERSTEIN GROUP Client Name: AMERICAS HEALTH INSURANCE PLANS

### Information Update Page:

Complete ONLY where registration information has changed.

### LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

### ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

# AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

#### FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Aug 13, 2007

Printed Name and Title: -